



Summary of FY2017/3 First Quarter Business Results (April 2016 to June 2016)

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Ticker Symbol: 7729.T

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Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.

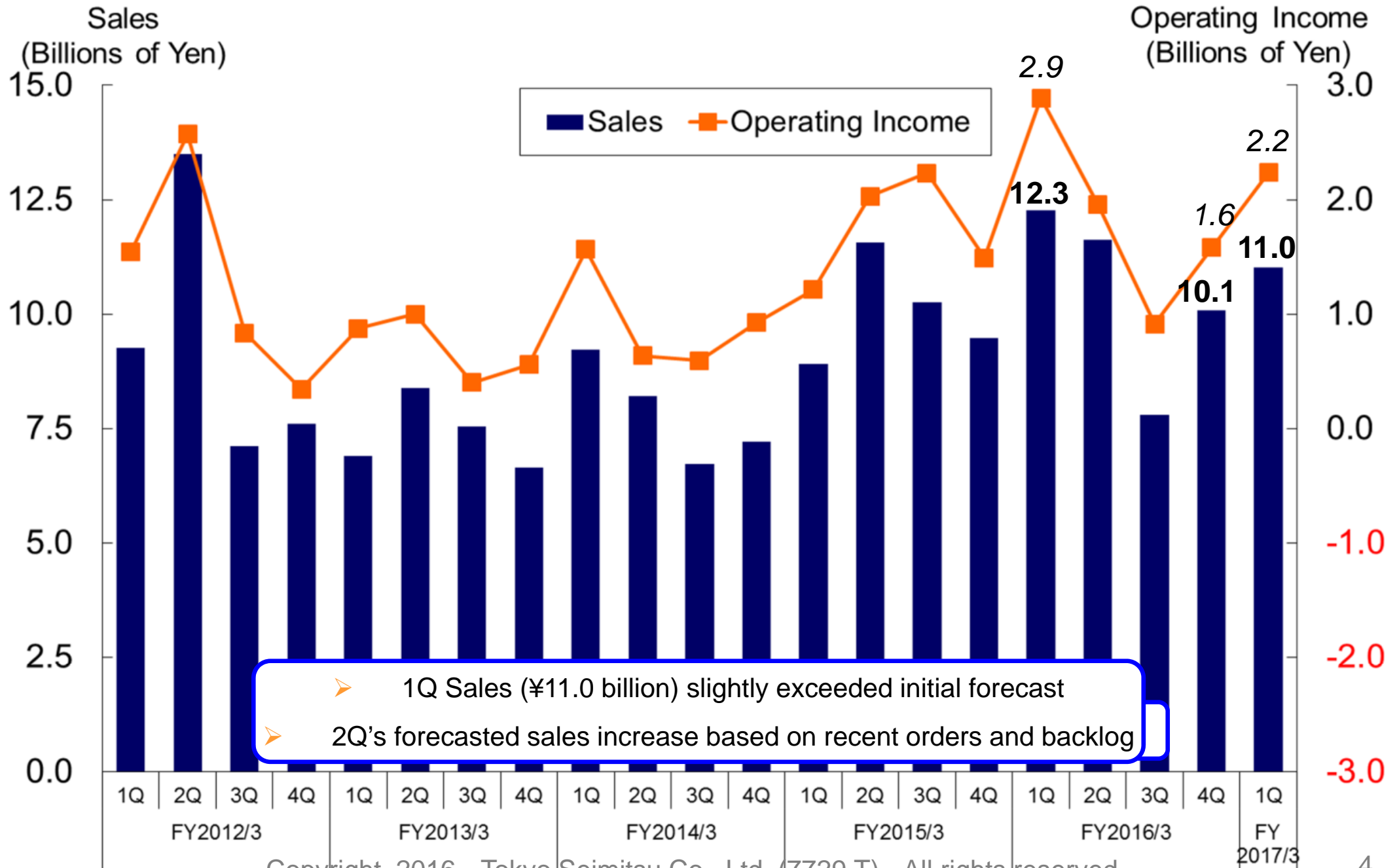


FY2017/3 1st Quarter (April - June 2016) Business Results

(Billions of Yen)	FY2016/3				FY2017/3		
	1Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	18.4	19.6	14.4	17.9	16.3	-9%	-11%
SPE Segment	12.3	11.6	7.8	10.1	11.0	+9%	-10%
Metrology Segment	6.1	8.0	6.6	7.8	5.3	-32%	-13%
Operating Income	3.9	3.8	2.2	3.4	2.9	-15%	-27%
SPE	2.9	2.0	0.9	1.6	2.2	+41%	-23%
<i>Operating Income Ratio</i>	24%	17%	12%	16%	20%		
Metrology	1.0	1.8	1.3	1.8	0.6	-65%	-38%
<i>Operating Income Ratio</i>	16%	22%	19%	23%	12%		
Ordinary Income	3.9	3.7	2.3	3.2	2.6	-20%	-34%
Net Income <small>Attributable to Owners of the Parent</small>	2.8	2.7	1.7	2.5	1.9	-25%	-32%



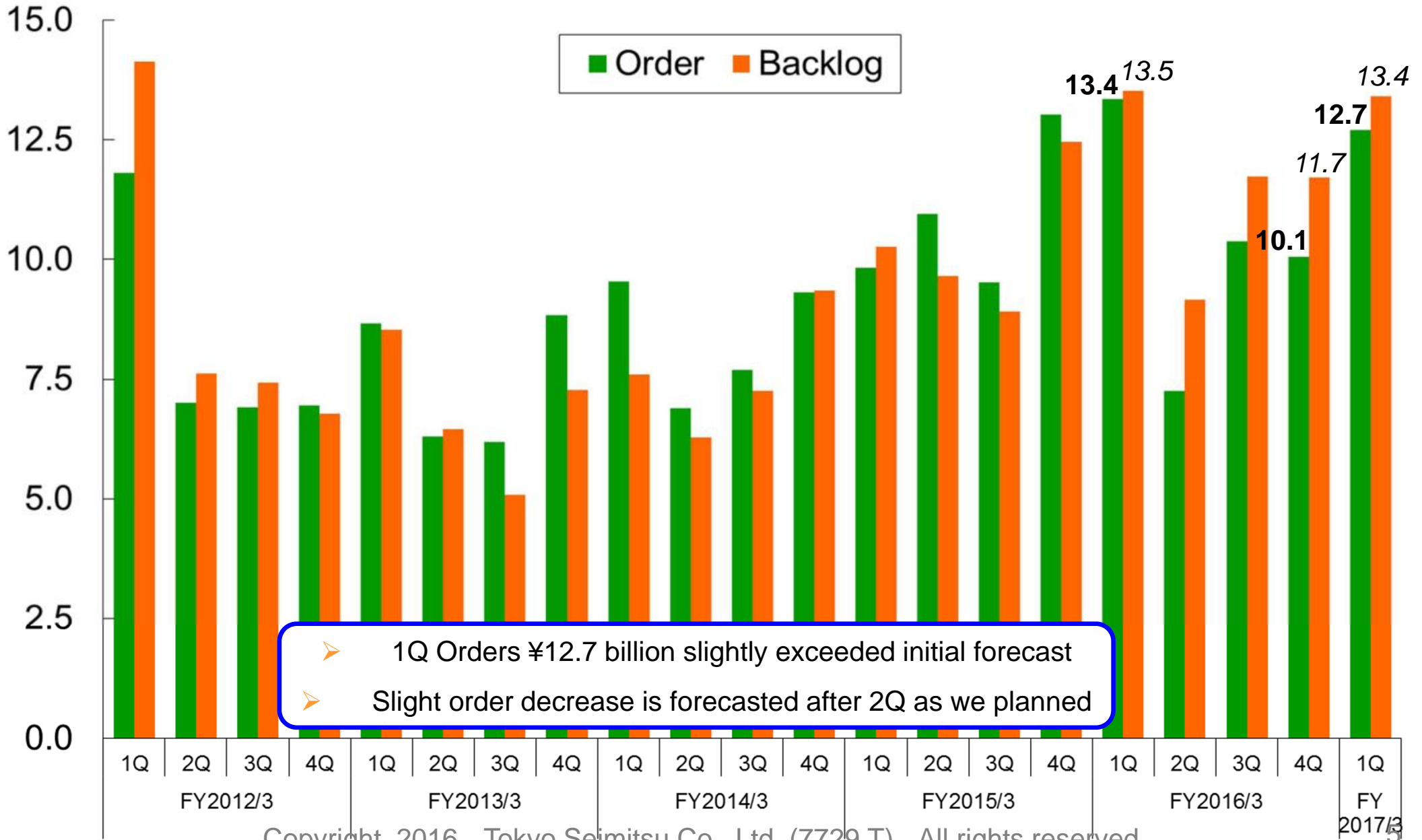
SPE Segment – Business Trends





SPE Segment – Order Status

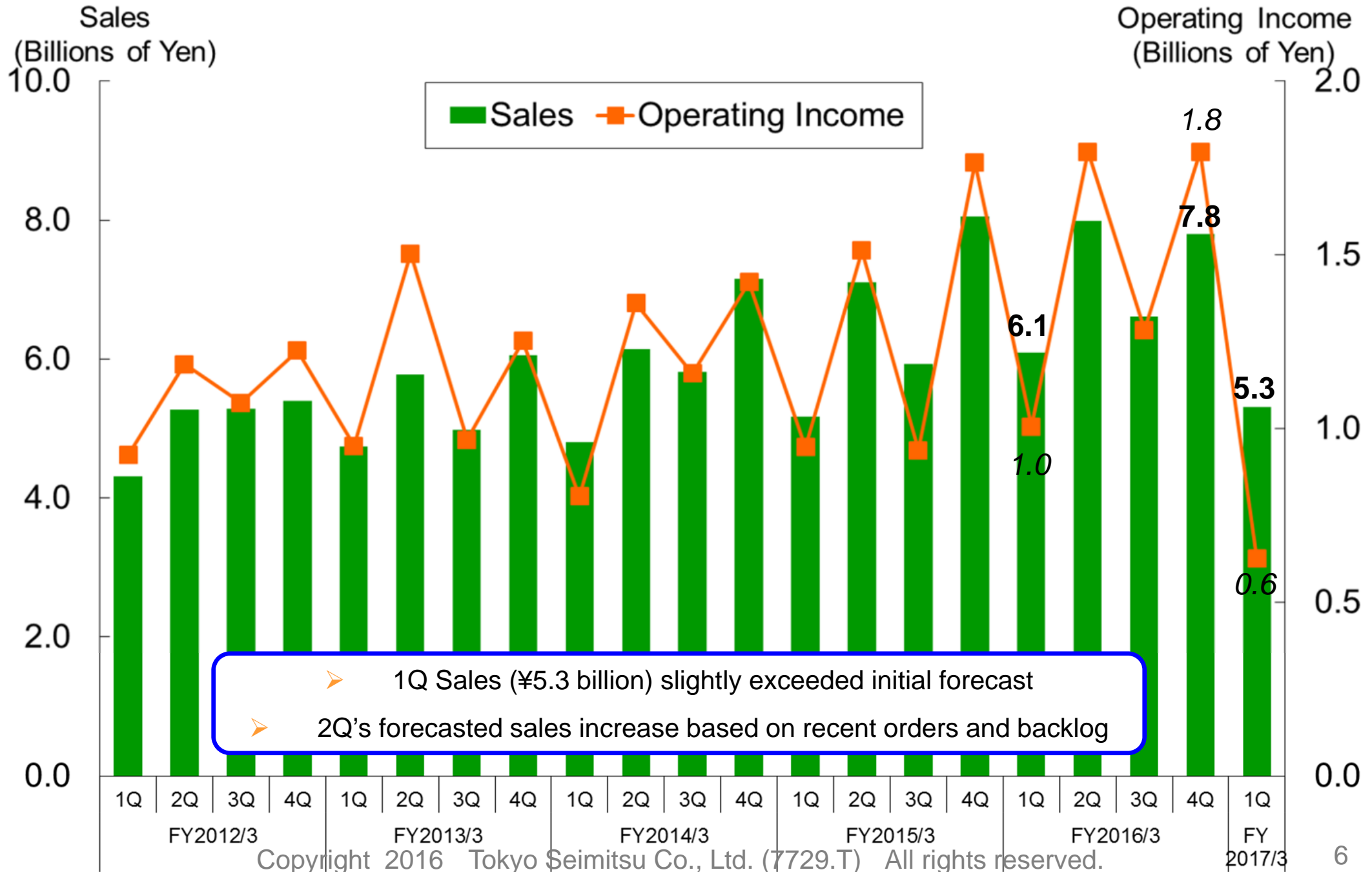
(Billions of Yen)



➤ 1Q Orders ¥12.7 billion slightly exceeded initial forecast
 ➤ Slight order decrease is forecasted after 2Q as we planned

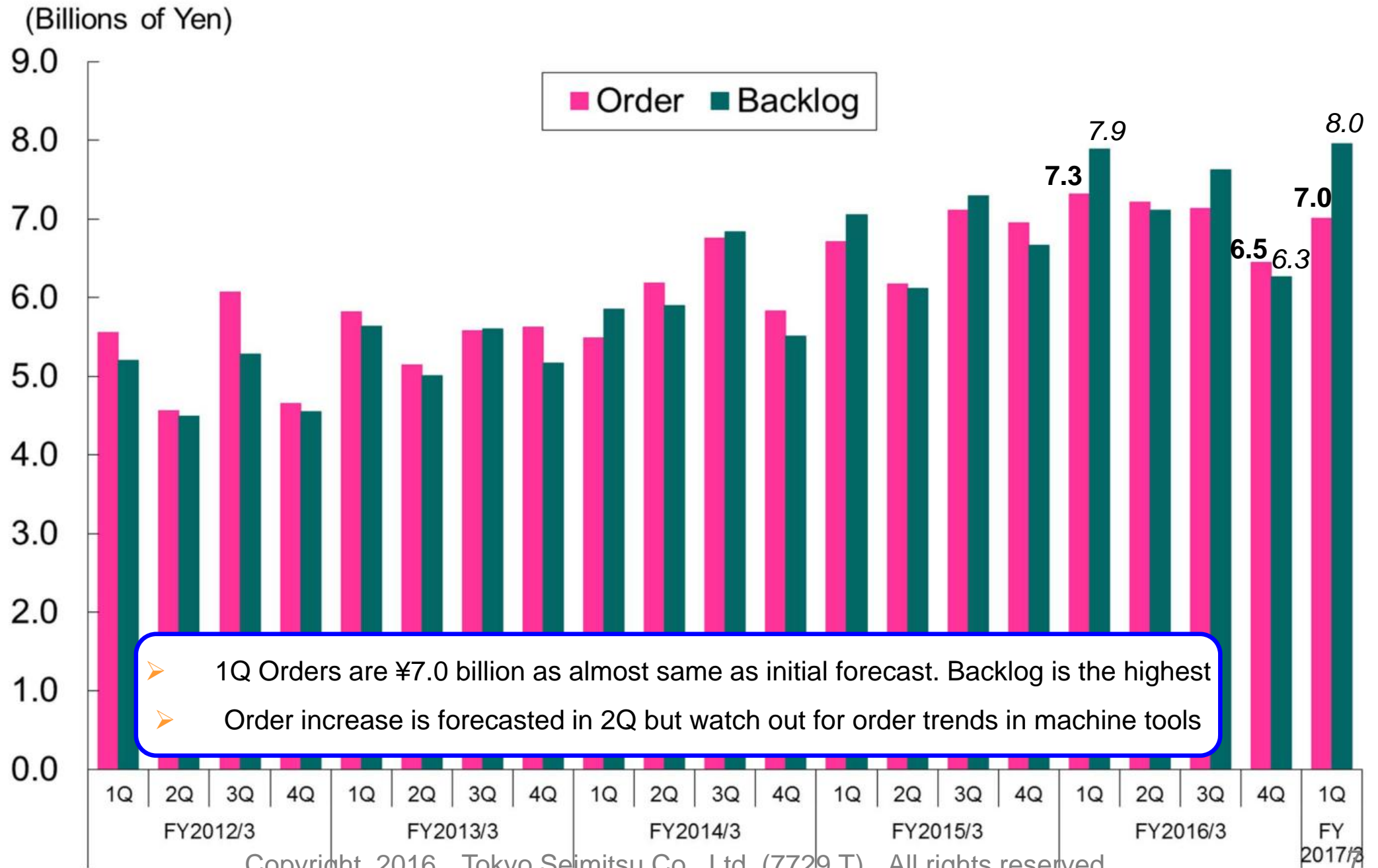


Metrology Segment – Business Trends





Metrology Segment – Order Status





FY2017/3 1Q(June 2016)

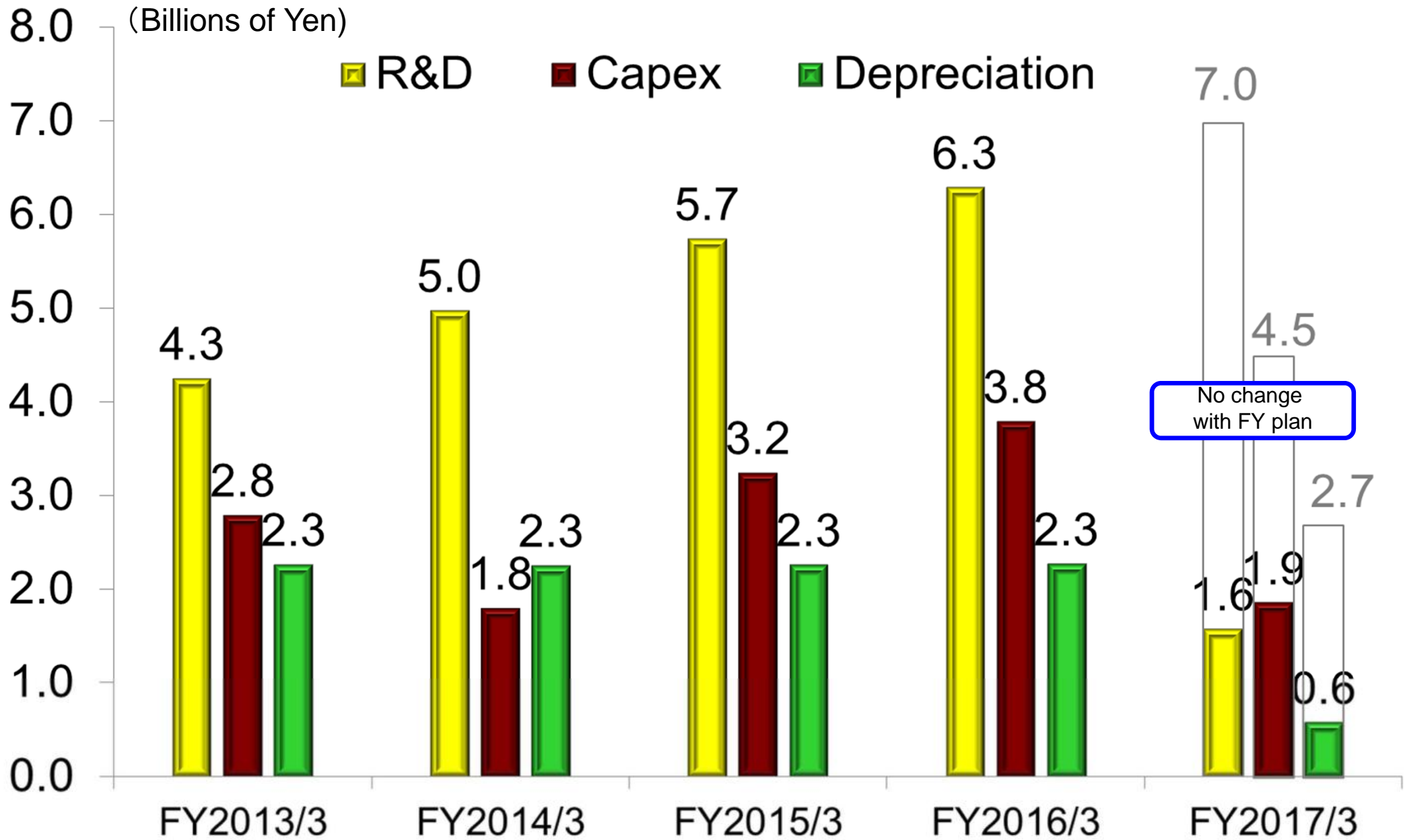
Balance Sheet

Assets (Billions of Yen)	Mar/E 2016	June/E 2016	Diff.	Liabilities, Net Assets (Billions of Yen)	Mar/E 2015	Mar/E 2016	Diff.
Cash	27.4	28.7	+1.3	Accounts Payable (*2)	11.8	13.5	+1.7
Accounts Receivable (*1)	26.0	23.5	-2.5	Short term Debt	1.2	1.2	±0.0
Inventories	16.1	17.6	+1.6	Others	8.4	7.4	-1.0
Others	3.2	2.0	-1.3	Total Current Liabilities	21.4	22.1	+0.7
Total Current Assets	72.7	71.8	-0.9	Total Fixed Liabilities	1.1	0.9	-0.2
Fixed Assets	29.2	30.7	+1.5	Total Liabilities	22.5	23.1	+0.6
Total Assets	101.9	102.5	+0.6	Net Assets	79.4	79.4	-0.0
				Total (Int. bearing debt)	101.9 (1.6)	102.5 (1.4)	+0.6 (-0.2)

(*1) Incl. Trade notes and Electronically Recorded Monetary Claims (*2) Incl. Trade notes and Electronically recorded obligations-operating



R&D, Capex & Depreciation





Forecast for FY2017/3 (April 2016 – March 2017)

(Billions of Yen except dividend)	FY2017/3		Diff. from prev. forecast	
	1H Forecast	Full Year Forecast	1H Forecast	Full Year Forecast
Sales	36.5	69.0	±0.0	±0.0
Operating Income	6.4	11.5	±0.0	±0.0
Ordinary Income	6.4	11.5	±0.0	±0.0
Net Income attributable to Owners of the parent	4.7	8.4	±0.0	±0.0
Dividend per share	30 Yen	60 Yen	±0 Yen	±0 Yen

- **There are no revisions to the Forecast for FY2017/3 1H and FY, previously announced on May 10th, 2016.**



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