

Summary of FY2016 Third Quarter Business Results (April 2015 to December 2015)

**February 9th, 2016
Tokyo Seimitsu Co., Ltd.
Ticker Symbol : 7729.T**



Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



FY2016 1st to 3rd Quarter (April 2015 – Dec. 2015)

Accumulated Business Result

(Billions of Yen)

	FY2015	FY2016	
	1Q to 3Q 9 months	1Q to 3Q 9 months	YoY(%)
Sales	48.9	52.4	+7%
SPE Segment	30.7	31.7	+3%
Metrology Segment	18.2	20.7	+14%
Operating Income	8.9	9.8	+11%
SPE	5.5	5.8	+5%
<i>Operating Income Ratio</i>	18%	18%	-
Metrology	3.4	4.1	+20%
<i>Operating Income Ratio</i>	19%	20%	-
Ordinary Income	9.5	10.0	+6%
Net Income Attributable to Owners of the Parent	6.6	7.2	+9%

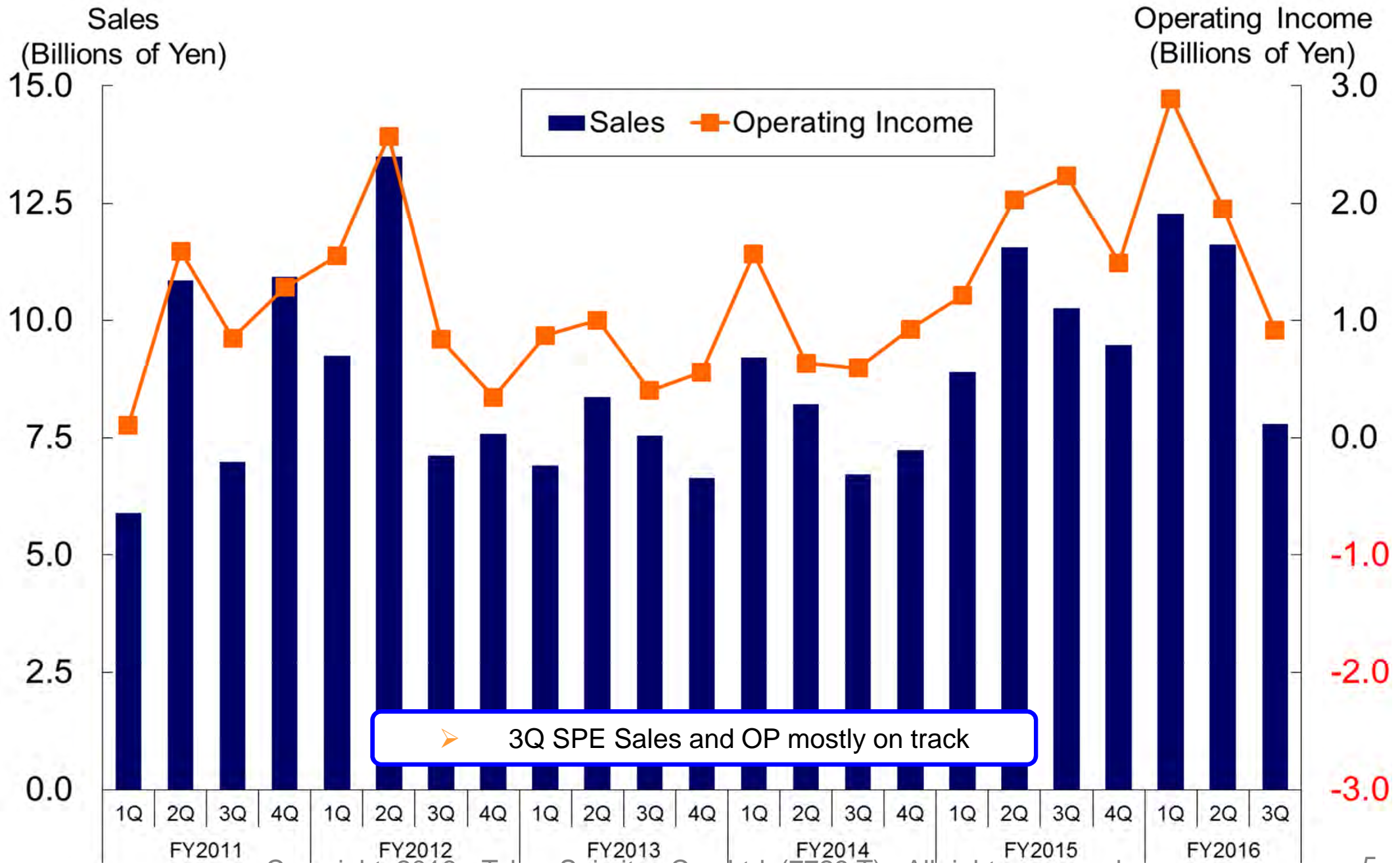


FY2016 3rd Quarter (Oct. 2015 – Dec. 2015) Business Result

(Billions of Yen)	FY2015				FY2016			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	YoY(%)
Sales	14.1	18.7	16.2	17.5	18.4	19.6	14.4	-11%
SPE Segment	8.9	11.6	10.2	9.5	12.3	11.6	7.8	-24%
Metrology Segment	5.2	7.1	5.9	8.1	6.1	8.0	6.6	+11%
Operating Income	2.2	3.5	3.2	3.3	3.9	3.8	2.2	-31%
SPE	1.2	2.0	2.2	1.5	2.9	2.0	0.9	-59%
<i>Operating Income Ratio</i>	14%	18%	22%	16%	24%	17%	12%	-
Metrology	0.9	1.5	0.9	1.8	1.0	1.8	1.3	+37%
<i>Operating Income Ratio</i>	18%	21%	16%	22%	16%	22%	19%	-
Ordinary Income	2.2	3.8	3.5	3.3	3.9	3.7	2.3	-33%
Net Income Attributable to Owners of the Parent	1.5	2.7	2.4	2.4	2.8	2.7	1.7	-27%



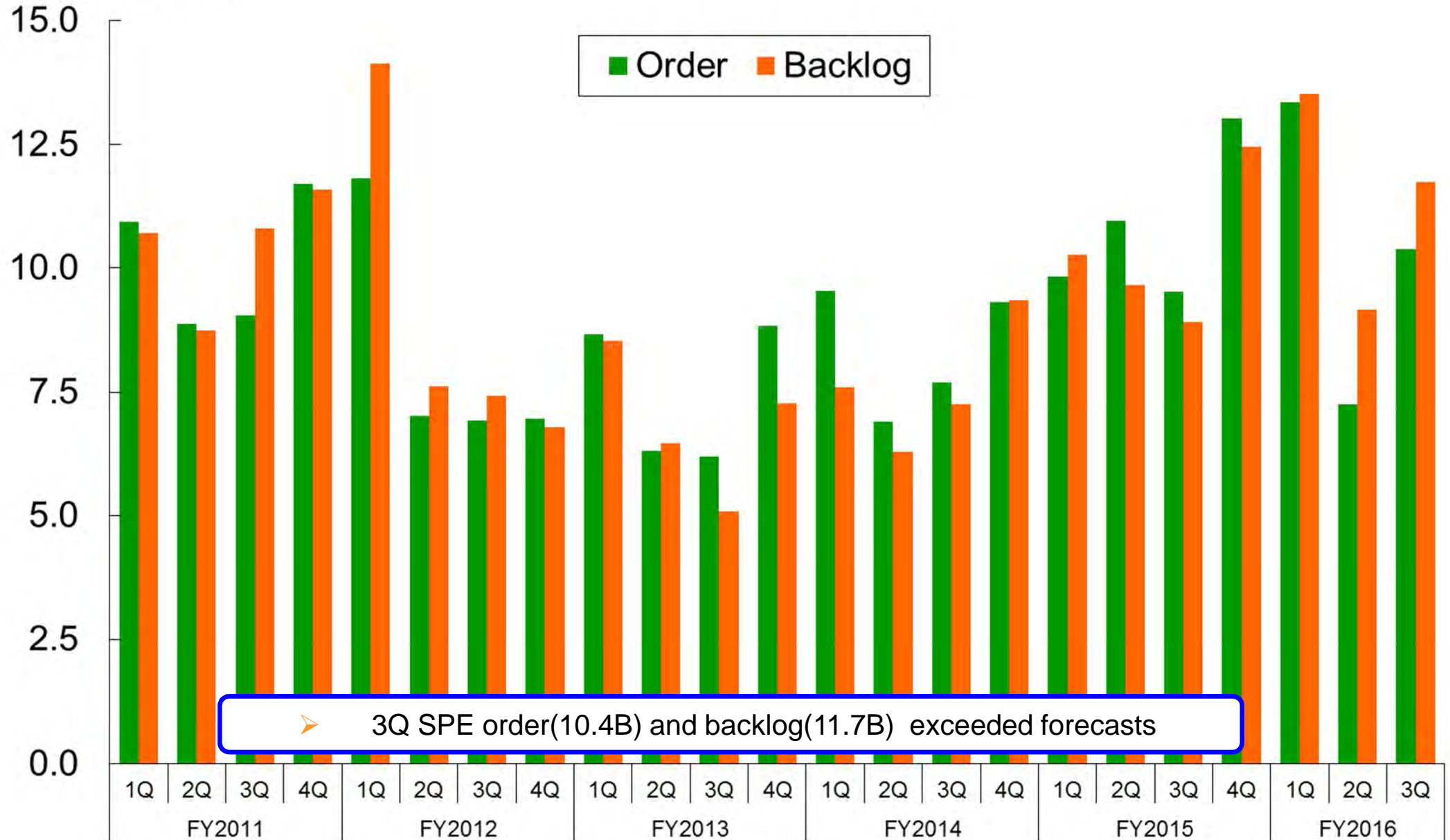
SPE Segment – Business Trends





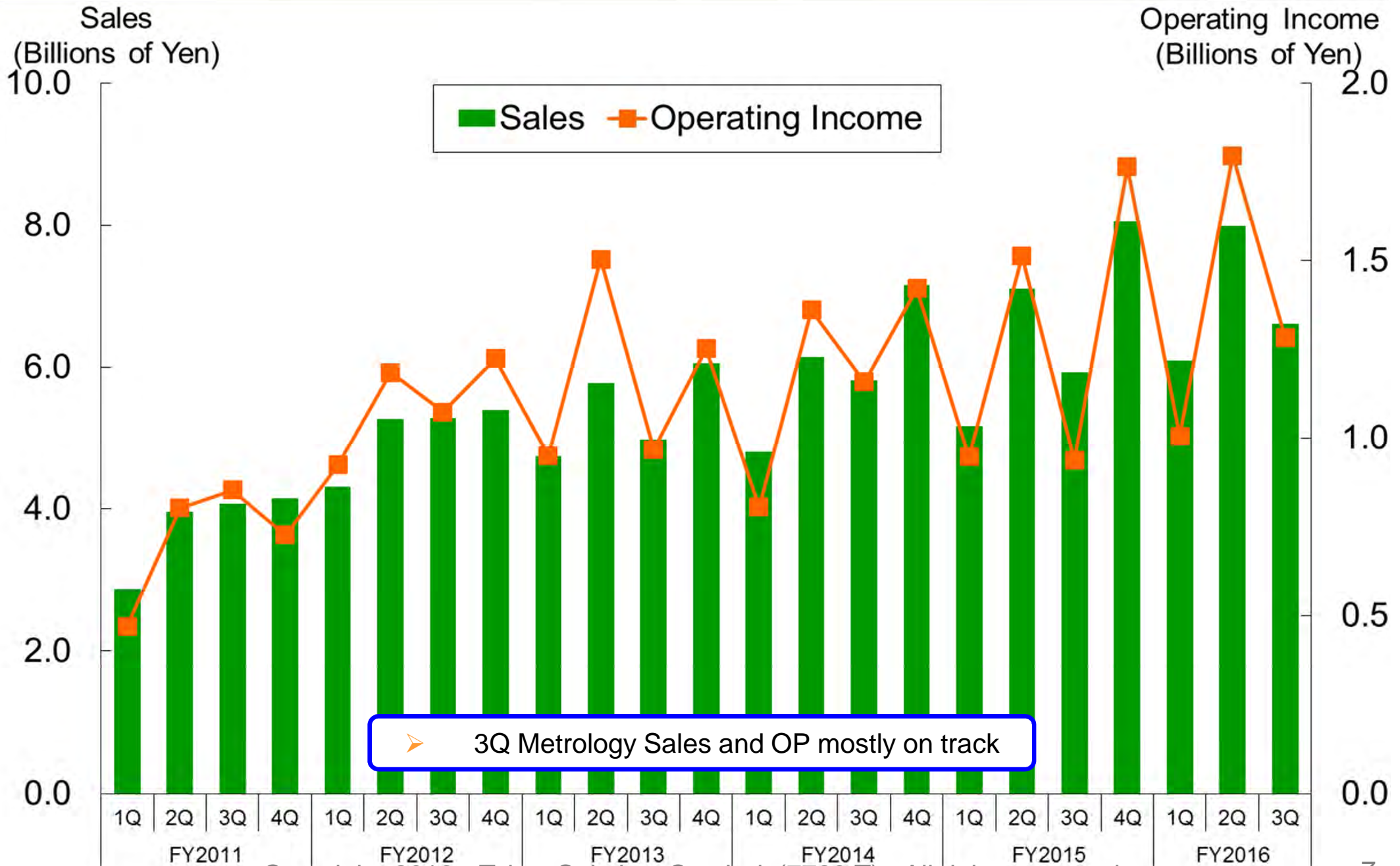
SPE Segment – Order Status

(Billions of Yen)



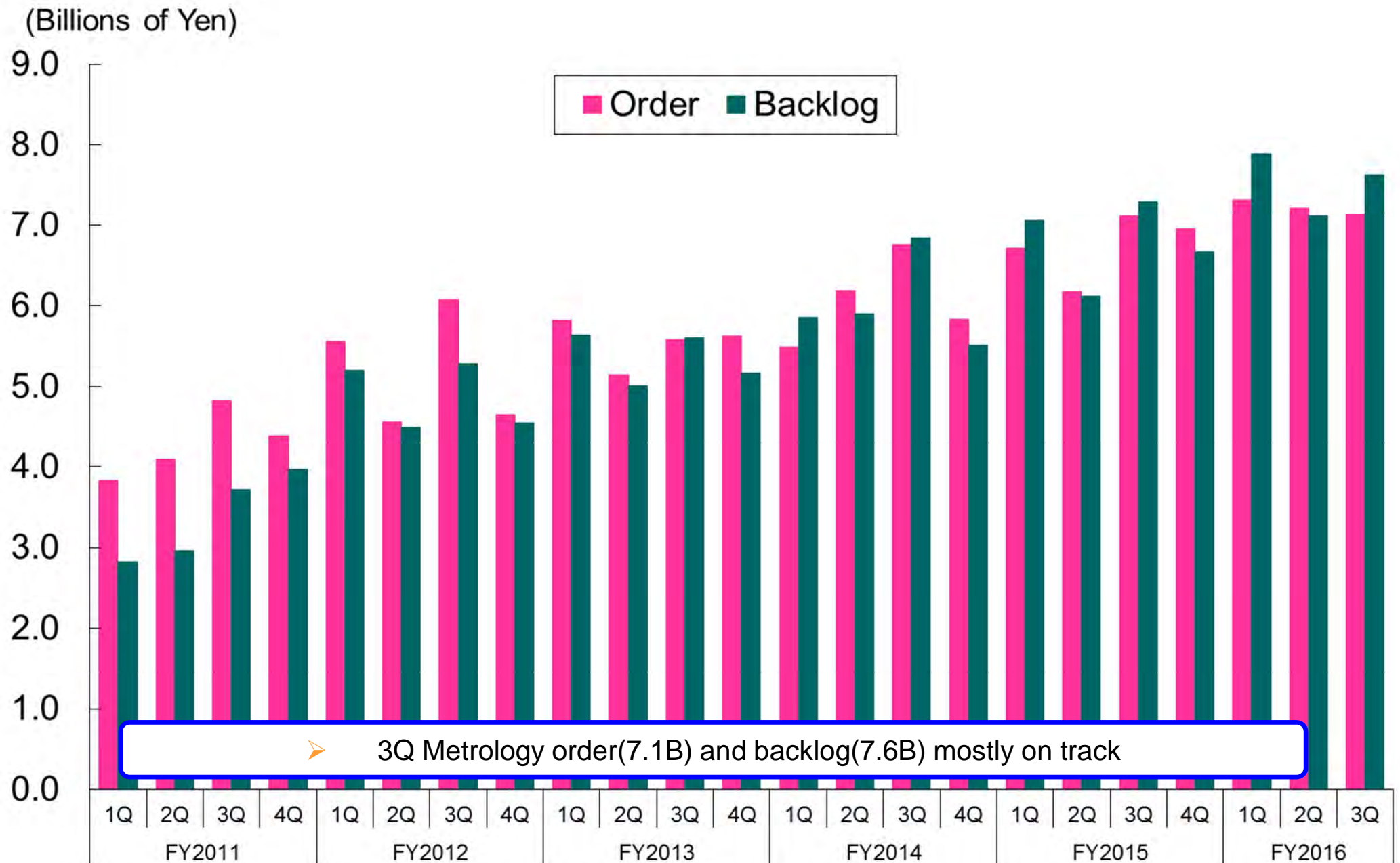


Metrology Segment – Business Trends





Metrology Segment – Order Status





FY2016 3rd Quarter (Dec. 2015) Balance Sheet

Assets (Billions of Yen)	Mar/E 2015	Dec/E 2015	Diff.	Liabilities, Net Assets (Billions of Yen)	Mar/E 2015	Dec/E 2015	Diff.
Cash	26.9	26.5	-0.4	Accounts Payable (*2)	11.9	13.1	+1.2
Accounts Receivable (*1)	23.3	24.3	+1.0	Short term Debt	1.3	1.2	-0.1
Inventories	15.2	16.7	+1.5	Others	8.5	6.8	-1.7
Others	2.5	3.1	+0.6	Total Current Liabilities	21.7	21.2	-0.5
Total Current Assets	67.9	70.6	+2.7	Total Fixed Liabilities	2.4	1.8	-0.6
Fixed Assets	30.6	30.9	+0.3	Total Liabilities	24.1	23.0	-1.1
Total Assets	98.5	101.5	+3.0	Net Assets	74.4	78.5	+4.2
				Total (Int. bearing debt)	98.5 (2.1)	101.5 (1.6)	+3.0 (-0.5)

(*1) Incl. Trade notes and Electronically Recorded Monetary Claims (*2) Incl. Trade notes and Electronically recorded obligations-operating



Forecast for FY2016 (April 2015 – March 2016)

(Billions of Yen except dividend)	FY2016	Diff. from prev. forecast
	Full Year	Full Year
Sales	68.0	± 0.0
Operating Income	12.0	± 0.0
Ordinary Income	12.0	± 0.0
Net Income	8.65	± 0.0
Dividend per share	52 Yen	± 0 Yen

- **There are no revisions to the Forecast for FY2016 FY previously announced on Nov. 9th, 2015.**



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