

**Summary of FY2016
First Quarter
Business Results
(April 2015 to June 2015)**

**August 11th, 2015
Tokyo Seimitsu Co., Ltd.**



FY2016 1st Quarter (April 2015 – June 2015)

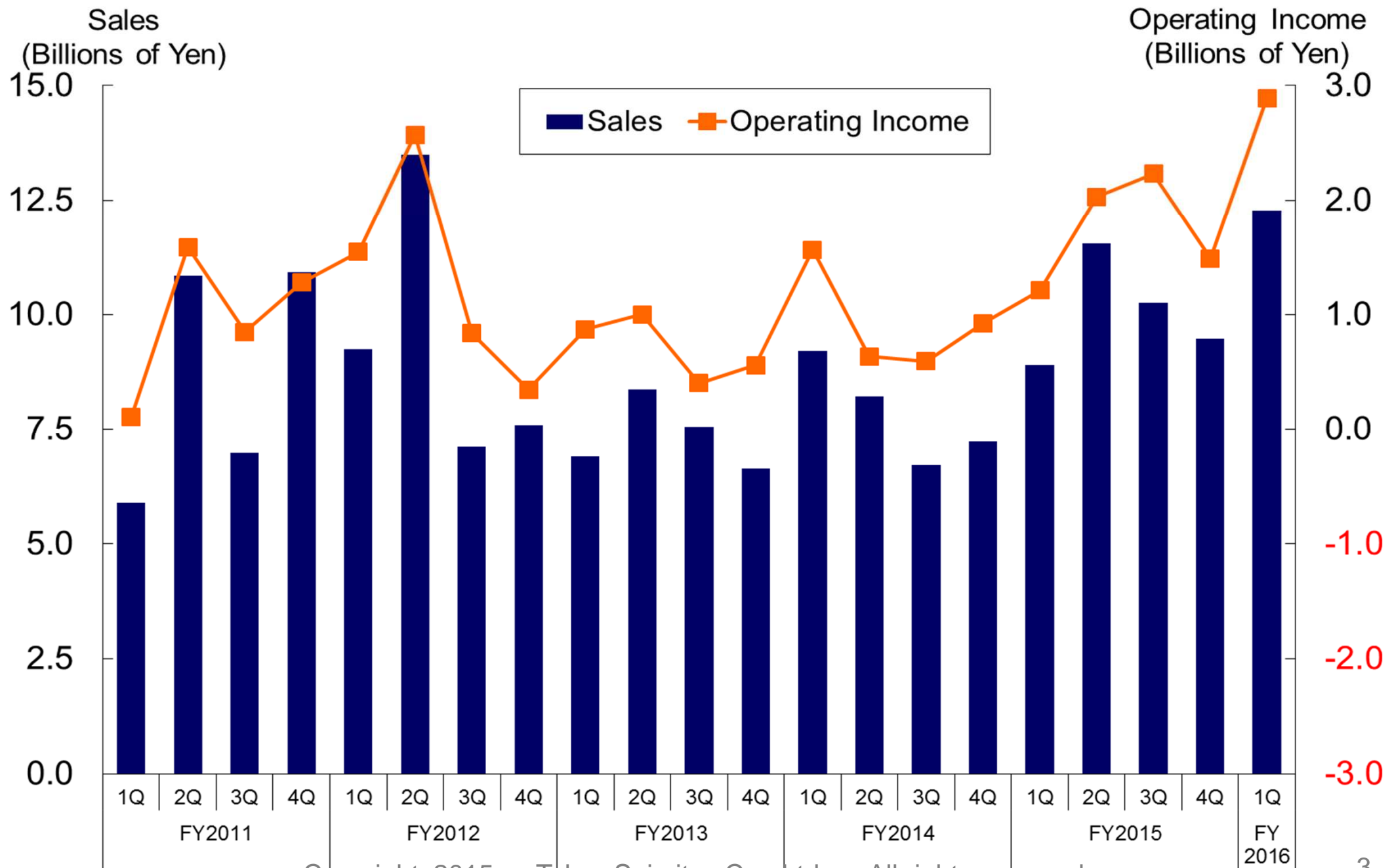
Summary of PL Statement

(Billions of Yen)

| | FY2015 | | | | FY2016 | | |
|--|--------|------|------|------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | QoQ(%) | YoY(%) |
| Sales | 14.1 | 18.7 | 16.2 | 17.5 | 18.4 | +5% | +30% |
| SPE Segment | 8.9 | 11.6 | 10.2 | 9.5 | 12.3 | +30% | +38% |
| Metrology Segment | 5.2 | 7.1 | 5.9 | 8.1 | 6.1 | -24% | +18% |
| Operating Income | 2.2 | 3.5 | 3.2 | 3.3 | 3.9 | +20% | +81% |
| SPE | 1.2 | 2.0 | 2.2 | 1.5 | 2.9 | +94% | +139% |
| <i>Operating Income Ratio</i> | 14% | 18% | 22% | 16% | 24% | - | - |
| Metrology | 0.9 | 1.5 | 0.9 | 1.8 | 1.0 | -43% | +6% |
| <i>Operating Income Ratio</i> | 18% | 21% | 16% | 22% | 16% | | |
| Ordinary Income | 2.2 | 3.8 | 3.5 | 3.3 | 3.9 | +18% | +82% |
| Net Income attributable to the owners of the parent | 1.5 | 2.7 | 2.4 | 2.4 | 2.8 | +15% | +80% |



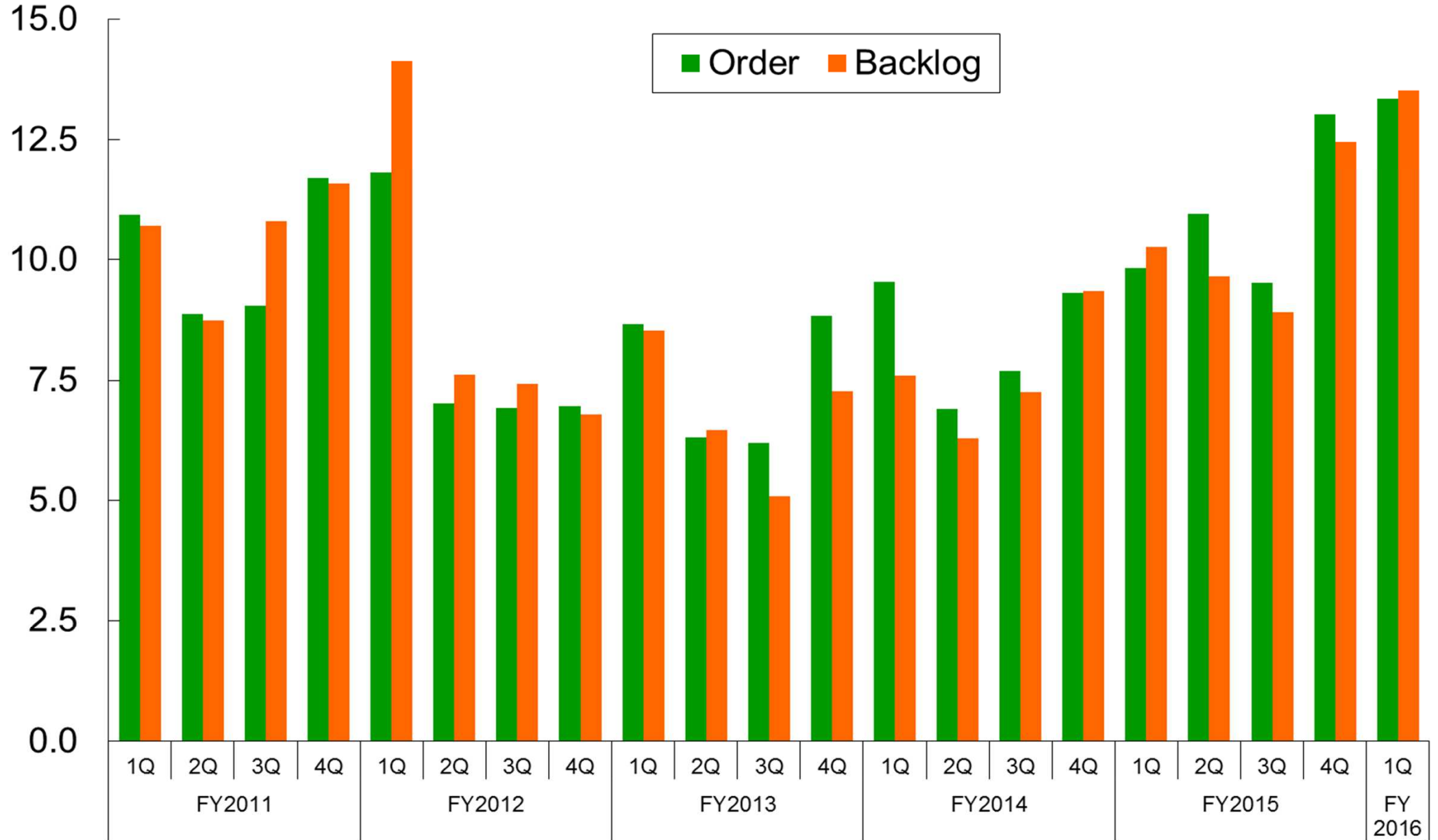
SPE Segment – Business Trends





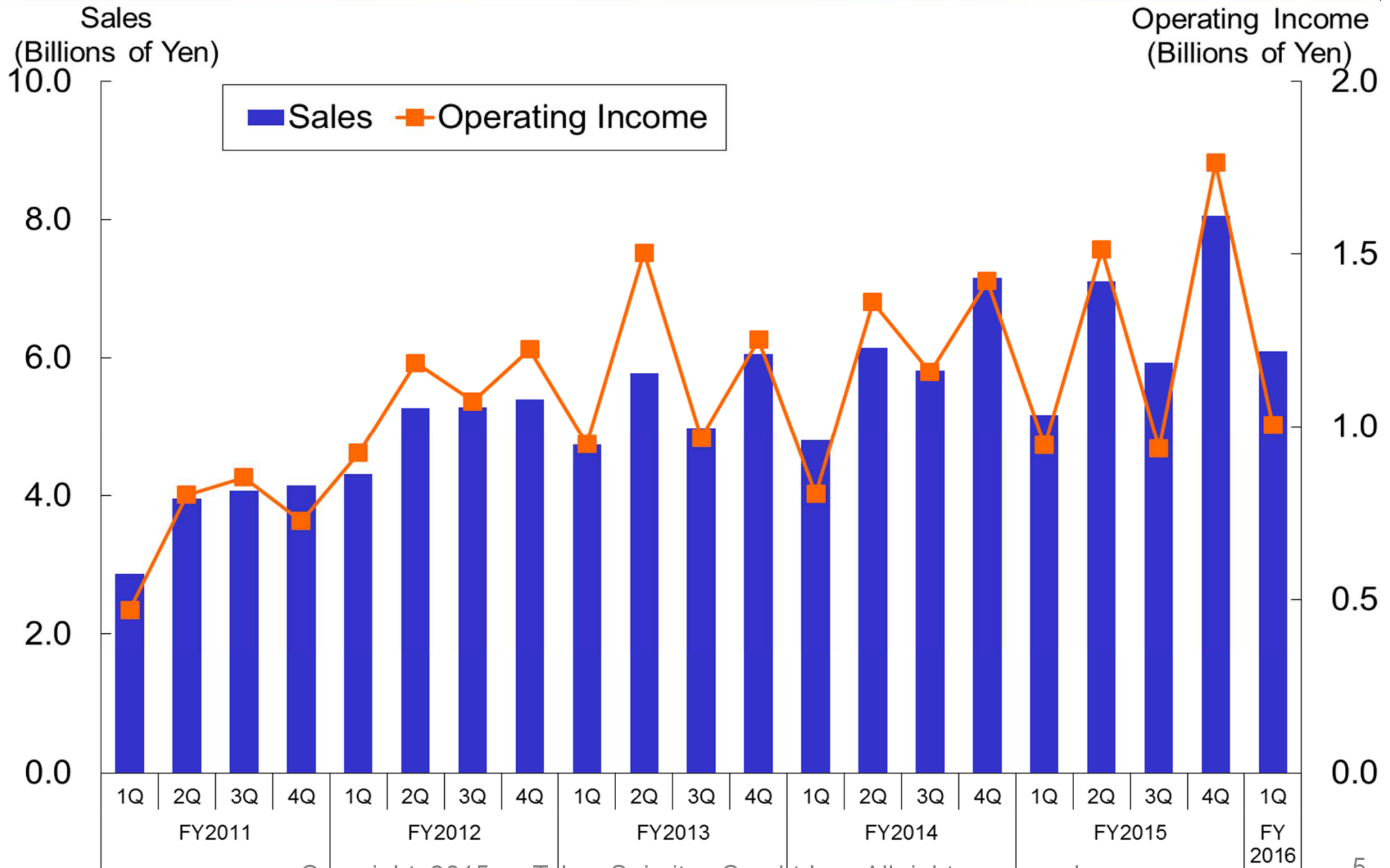
SPE Segment – Order Status

(Billions of Yen)



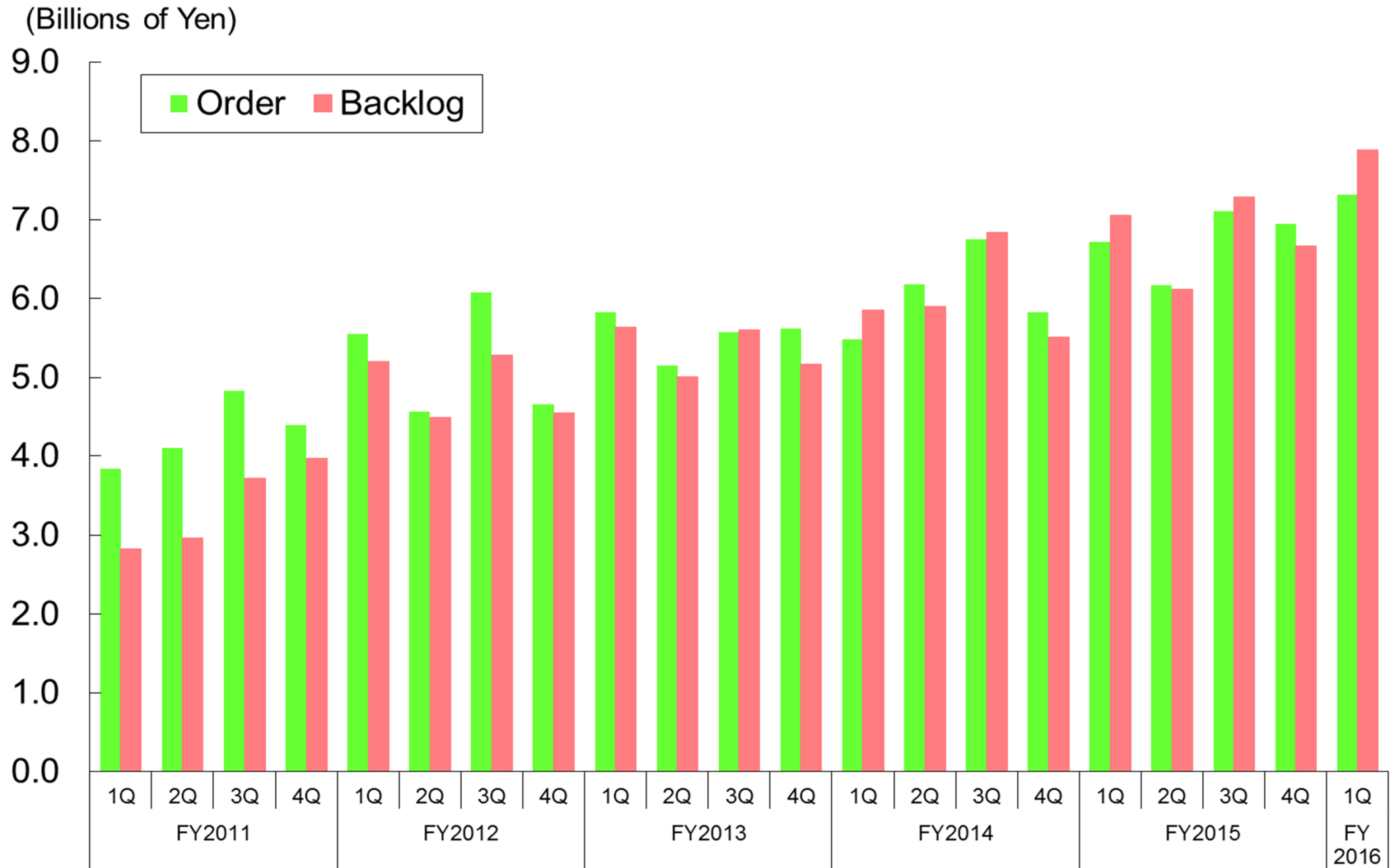


Metrology Segment – Business Trends





Metrology Segment – Order Status





FY2016 1st Quarter (June 2015) Summary of Balance Sheet

| Assets (Billions of Yen) | Mar/E 2015 | June/E 2015 | Diff. | Liabilities, Net Assets (Billions of Yen) | Mar/E 2015 | June/E 2015 | Diff. |
|------------------------------------|-----------------------------|------------------------------|--------------|---|-----------------------------|------------------------------|------------------------------|
| Cash | 26.9 | 27.5 | +0.6 | Accounts Payable (*2) | 11.9 | 14.6 | +2.7 |
| Accounts Receivable (*1) | 23.3 | 24.1 | +0.8 | Short term Debt | 1.3 | 1.3 | ±0.0 |
| Inventories | 15.2 | 17.3 | +2.1 | Others | 8.5 | 8.1 | -0.4 |
| Others | 2.5 | 2.4 | -0.1 | Total Current Liabilities | 21.7 | 23.9 | +2.2 |
| Total Current Assets | 67.9 | 71.4 | +3.5 | Total Fixed Liabilities | 2.4 | 1.9 | -0.5 |
| Fixed Assets | 30.6 | 30.2 | -0.4 | Total Liabilities | 24.1 | 25.8 | +1.7 |
| Total Assets | 98.5 | 101.7 | +3.2 | Net Assets | 74.4 | 75.9 | +1.5 |
| | | | | Total (Int. bearing debt) | 98.5 (2.1) | 101.7 (1.9) | +3.2 (-0.2) |

(*1) Incl. Trade notes and Electronically Recorded Monetary Claims (*2) Incl. Trade notes and Electronically recorded obligations-operating



Forecast for FY2016 (April 2015 – March 2016)

(Billions of Yen
Except dividend)

| | FY2016 forecast | |
|--|----------------------|-------------|
| | 1 st Half | Full Year |
| Sales | 36.0 | 67.0 |
| Operating Income | 7.4 | 12.0 |
| Ordinary Income | 7.4 | 12.0 |
| Net Income attributable to the owners of the parent | 5.3 | 8.65 |
| Dividend per share | 26 Yen | 52 Yen |

| Diff. from prev. forecast | |
|---------------------------|--------------|
| 1 st Half | Full Year |
| +1.0 | +1.0 |
| +0.7 | +0.2 |
| +0.7 | +0.2 |
| +0.5 | +0.15 |
| ±0Yen | ±0Yen |

Previous announcement:
May 13th, 2015



Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



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