

**Summary of FY2015
Third Quarter
Business Results
(April 2014 to December 2014)**

**February 12th, 2015
Tokyo Seimitsu Co., Ltd.**



FY2015 1st to 3rd Quarter (April 2014 – Dec. 2014)

Accumulated Business Result

(Billions of Yen)	FY2014	FY2015	
	1Q to 3Q 9 months	1Q to 3Q 9 months	YoY(%)
Sales	40.9	48.9	+20%
SPE Segment	24.1	30.7	+27%
Metrology Segment	16.8	18.2	+9%
Operating Income	6.1	8.9	+45%
SPE	2.8	5.5	+96%
<i>Operating Income Ratio</i>	11.6%	17.8%	-
Metrology	3.3	3.4	+2%
<i>Operating Income Ratio</i>	19.8%	18.6%	-
Ordinary Income	6.6	9.5	+44%
Net Income	4.2	6.6	+58%



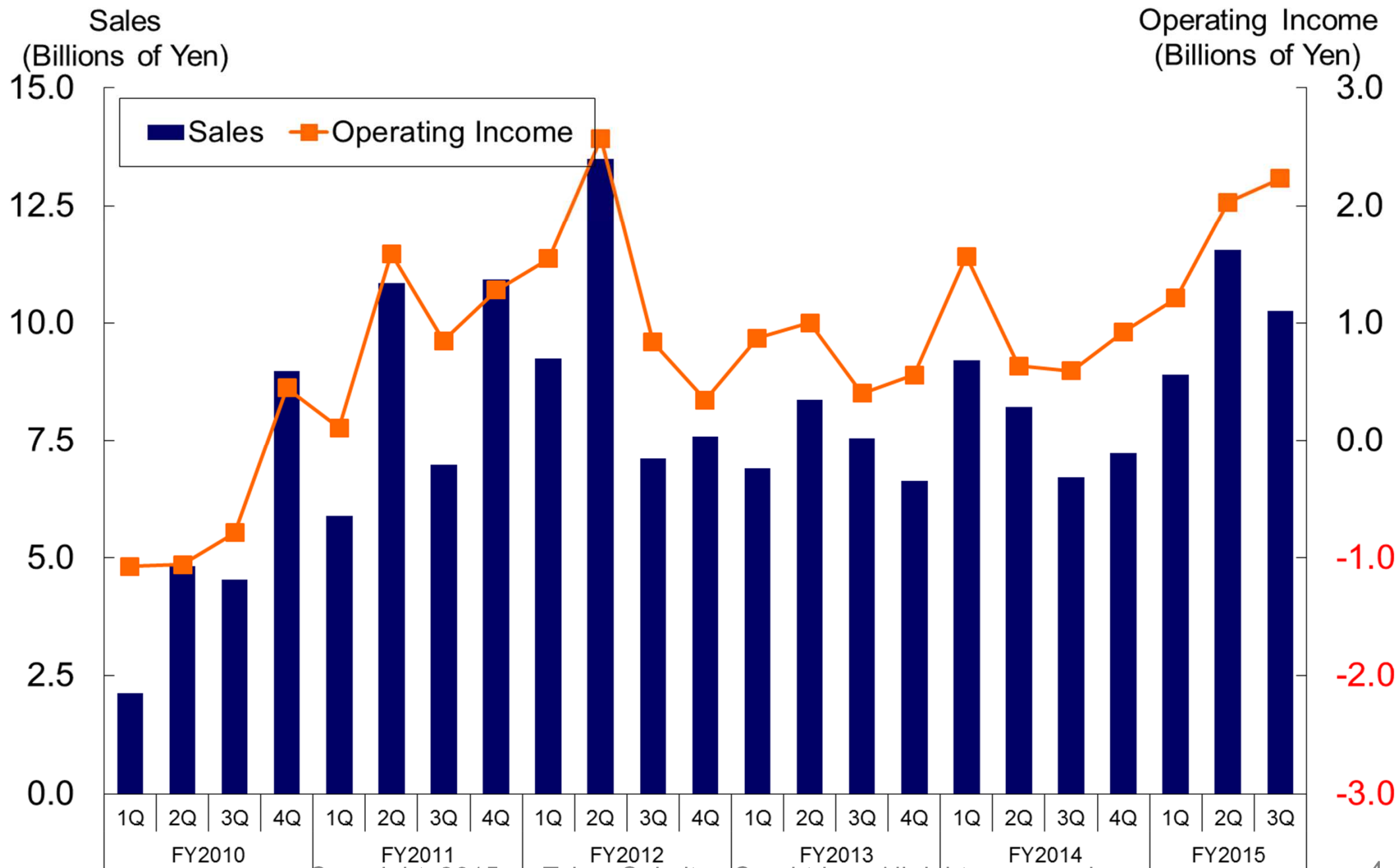
FY2015 3rd Quarter (Oct. 2014 – Dec.2014)

Business Result

(Billions of Yen)	FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	YoY (%)
Sales	14.0	14.4	12.5	14.4	14.1	18.7	16.2	+29%
SPE	9.2	8.2	6.7	7.2	8.9	11.6	10.2	+53%
Metrology	4.8	6.1	5.8	7.2	5.2	7.1	5.9	+2%
Operating Income	2.4	2.0	1.8	2.3	2.2	3.5	3.2	+81%
SPE	1.6	0.6	0.6	0.9	1.2	2.0	2.2	+275%
<i>Operating Income Ratio</i>	17%	8%	9%	13%	14%	18%	22%	-
Metrology	0.8	1.4	1.2	1.4	0.9	1.5	0.9	-19%
<i>Operating Income Ratio</i>	17%	22%	20%	20%	18%	21%	16%	-
Ordinary Income	2.6	2.0	2.0	2.4	2.2	3.8	3.5	+73%
Net Income	1.7	1.2	1.3	1.7	1.5	2.7	2.4	+81%



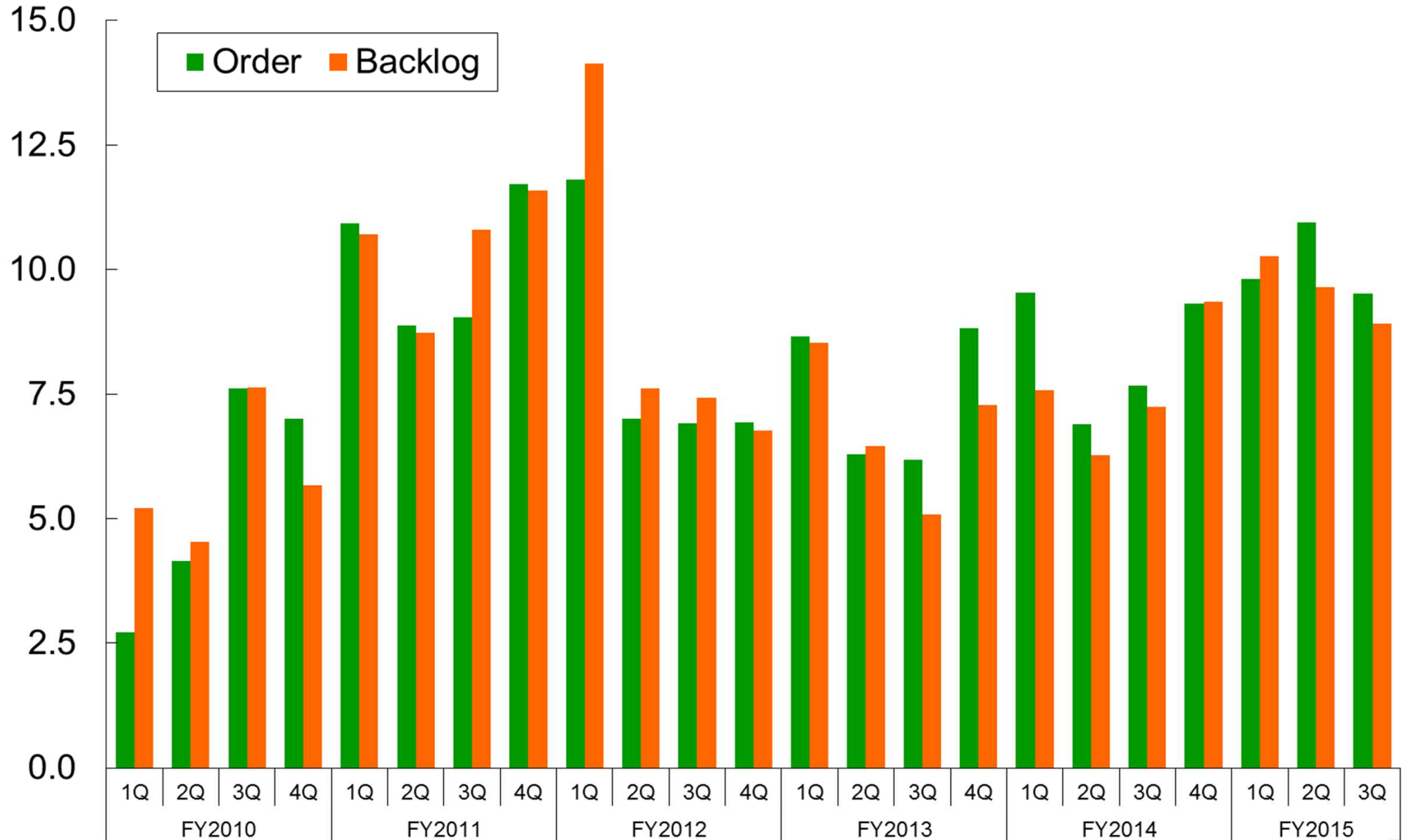
SPE Segment – Business Trends





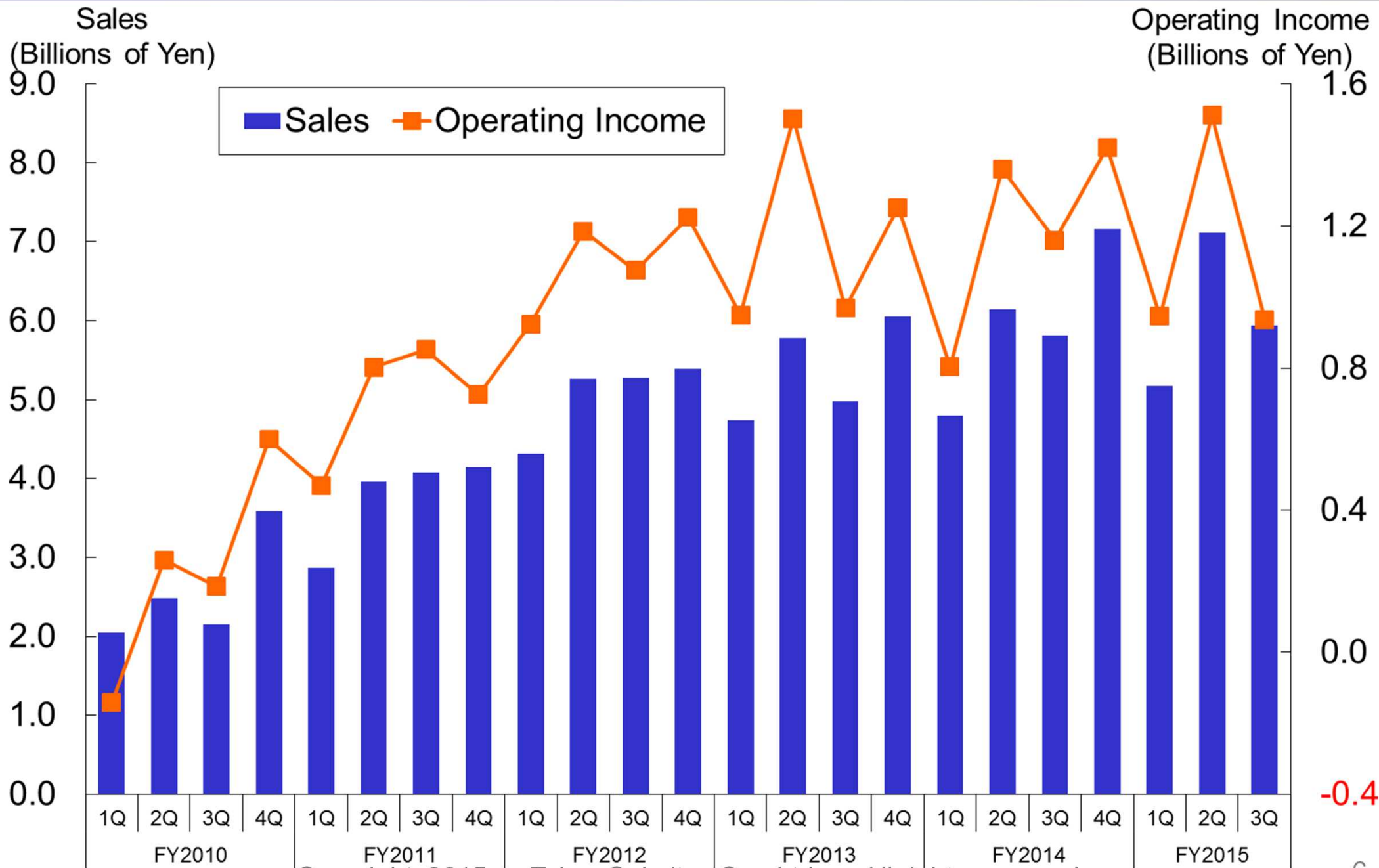
SPE Segment – Order Status

(Billions of Yen)



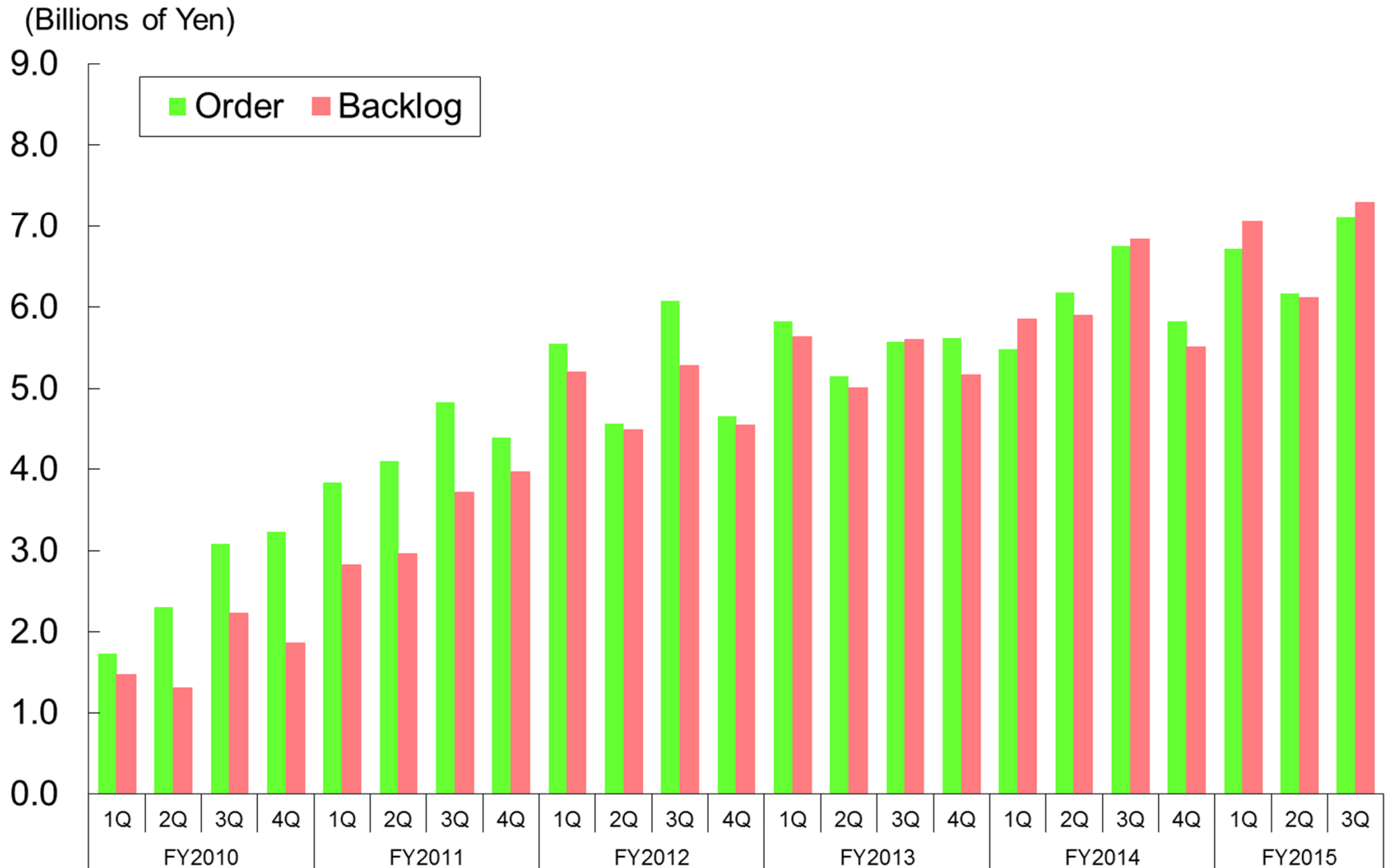


Metrology Segment – Business Trends





Metrology Segment – Order Status





FY2015 3rd Quarter (Dec. 2014) Balance Sheet

Assets (Billions of Yen)	Mar/E 2014	Dec/E 2014	Diff.	Liabilities, Net Assets (Billions of Yen)	Mar/E 2014	Dec/E 2014	Diff.
Cash	20.4	24.7	+4.3	Accounts Payable (*2)	9.1	13.5	+4.4
Accounts Receivable (*1)	21.2	23.9	+2.6	Short term Debt	1.3	1.3	±0.0
Inventories	12.7	15.1	+2.4	Others	5.1	5.8	+0.6
Others	1.5	1.8	+0.3	Total Current Liabilities	15.6	20.6	+5.1
Total Current Assets	55.9	65.5	+9.6	Total Fixed Liabilities	2.3	2.2	-0.2
Fixed Assets	26.7	28.0	+1.3	Total Liabilities	17.9	22.8	+4.9
Total Assets	82.6	93.5	+10.9	Net Assets	64.7	70.7	+6.1
				Total (Int. bearing debt)	82.6 (2.5)	93.5 (2.1)	+10.9 (-0.4)

(*1) Incl. Trade notes and Electronically Recorded Monetary Claims (*2) Incl. Trade notes and Electronically recorded obligations-operating



Forecast for FY2015 (April 2014 – March 2015)

(Billions of Yen except dividend)	FY2015	Diff. from prev. forecast
	Full Year	Full Year
Sales	64.0	+2.0
Operating Income	11.0	+1.0
Ordinary Income	11.5	+1.2
Net Income	8.0	+0.7
Dividend per share	48 Yen	+4 Yen

Previous announcement:
November 11th, 2014



Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



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