



Summary of FY2015 First Quarter Business Results (April 2014 to June 2014)

**August 11th, 2014
Tokyo Seimitsu Co., Ltd.**



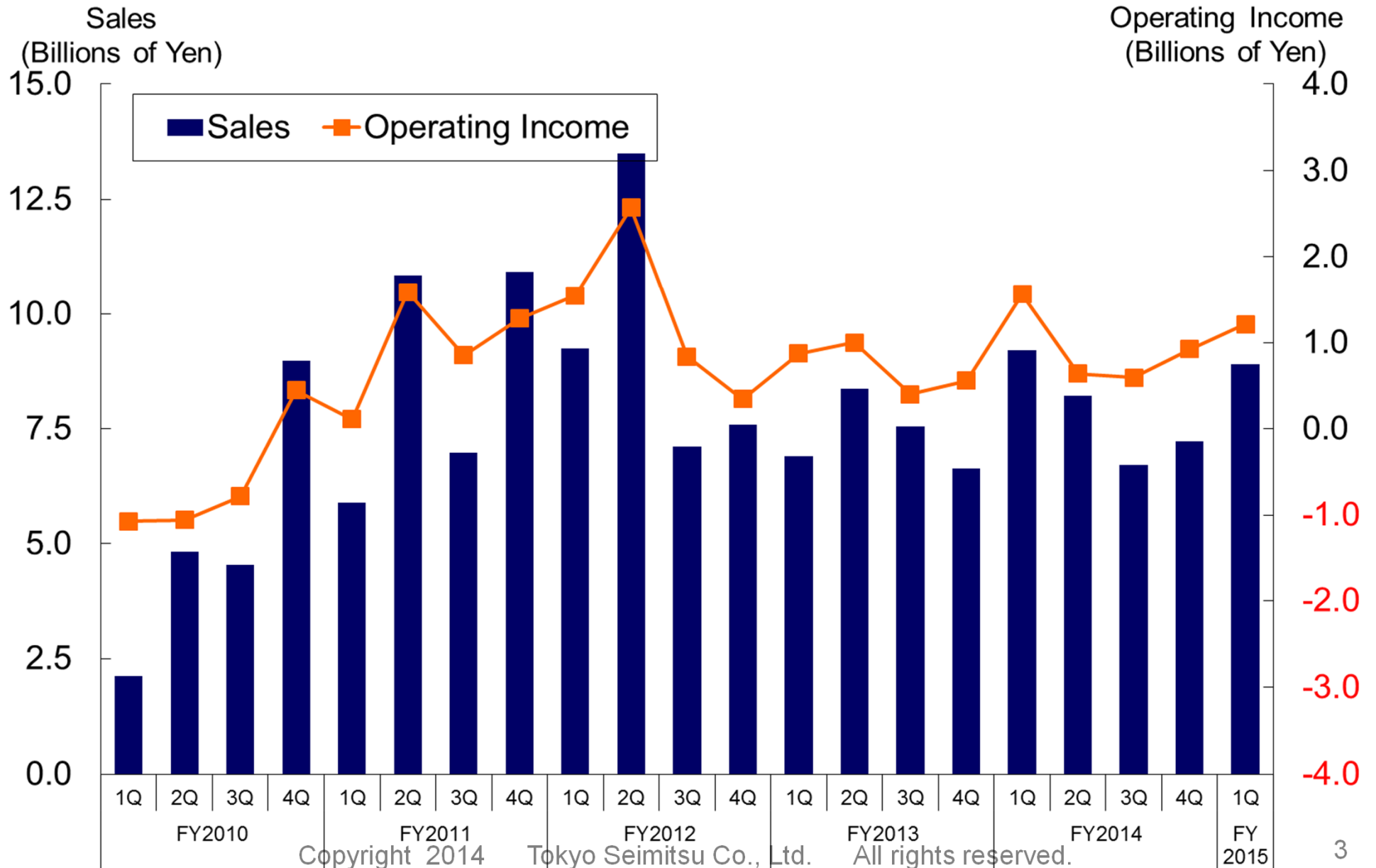
FY2015 1st Quarter (April 2014 – June 2014)

Consolidated Business Results

(Billions of Yen)	FY2014				FY2015		
	1Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	14.0	14.4	12.5	14.4	14.1	-2%	+0%
SPE Segment	9.2	8.2	6.7	7.2	8.9	+23%	-3%
Metrology Segment	4.8	6.1	5.8	7.2	5.2	-28%	+8%
Operating Income	2.4	2.0	1.8	2.3	2.2	-8%	-9%
Semiconductor	1.6	0.6	0.6	0.9	1.2	+31%	-23%
<i>Operating Income Ratio</i>	17%	8%	9%	13%	14%		-
Metrology	0.8	1.4	1.2	1.4	0.9	-33%	+18%
<i>Operating Income Ratio</i>	17%	22%	20%	20%	18%		
Ordinary Income	2.6	2.0	2.0	2.4	2.2	-11%	-16%
Net Income	1.7	1.2	1.3	1.7	1.5	-9%	-9%



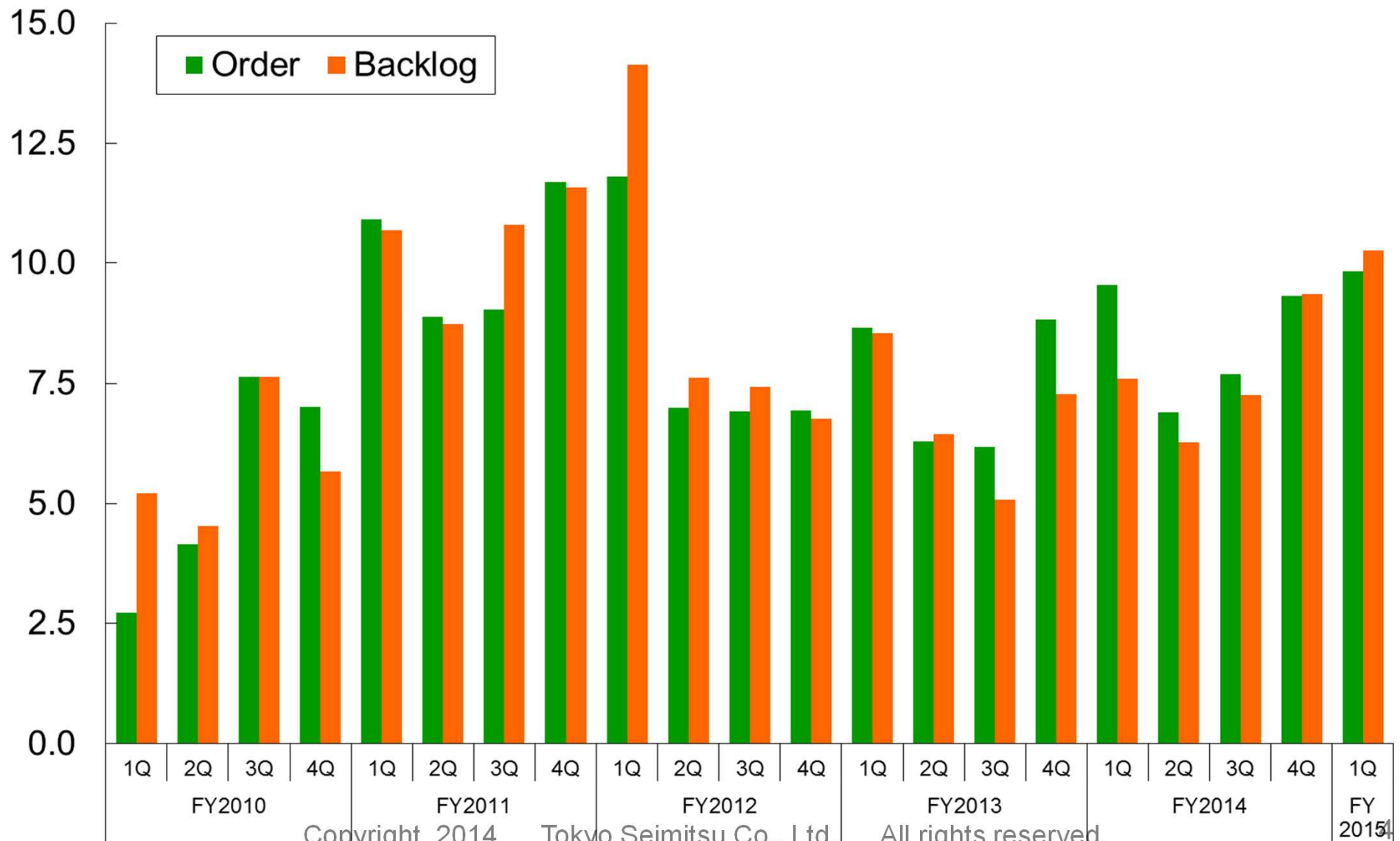
SPE Segment – Business Trends





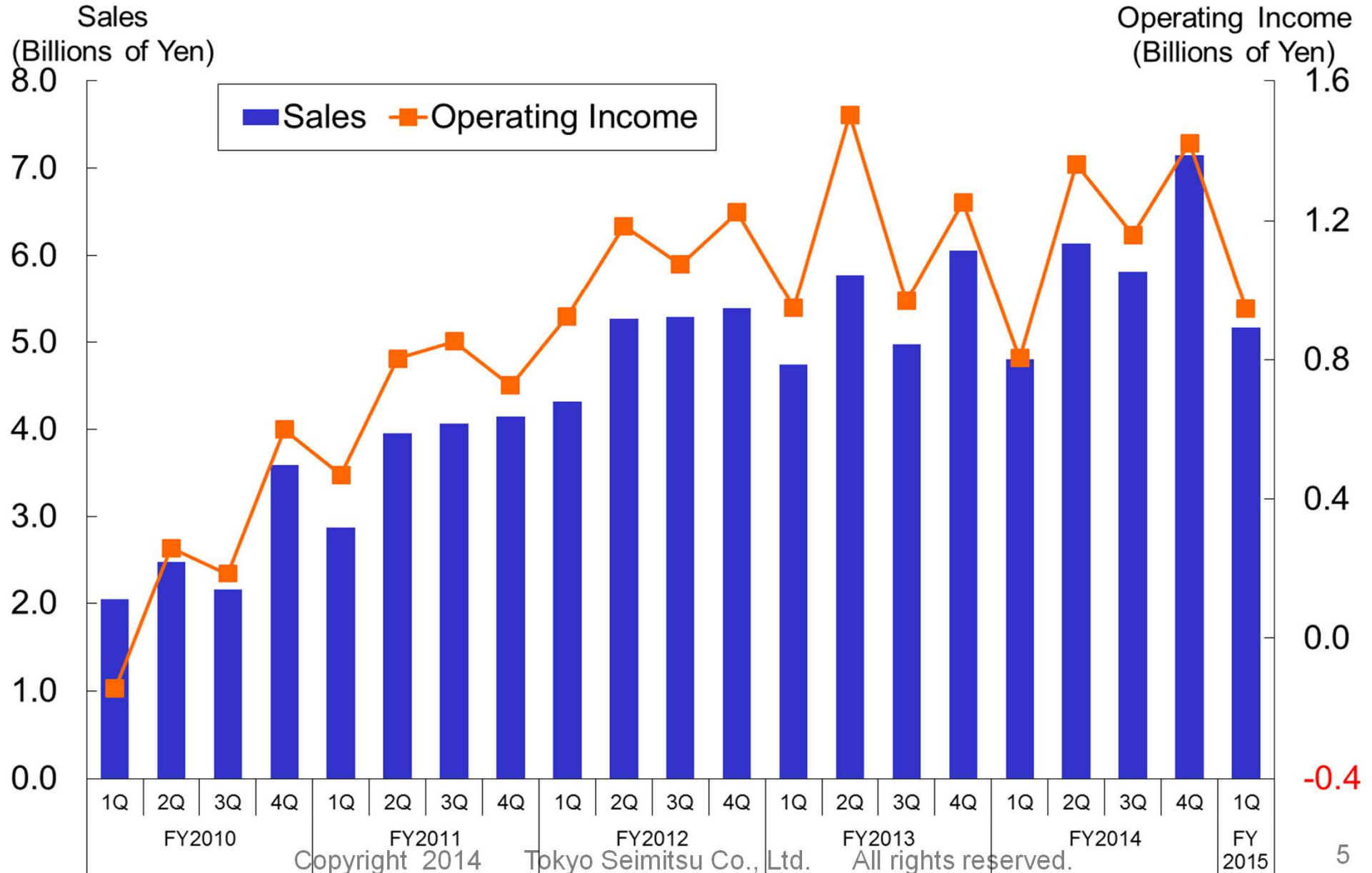
SPE Segment – Order Status

(Billions of Yen)



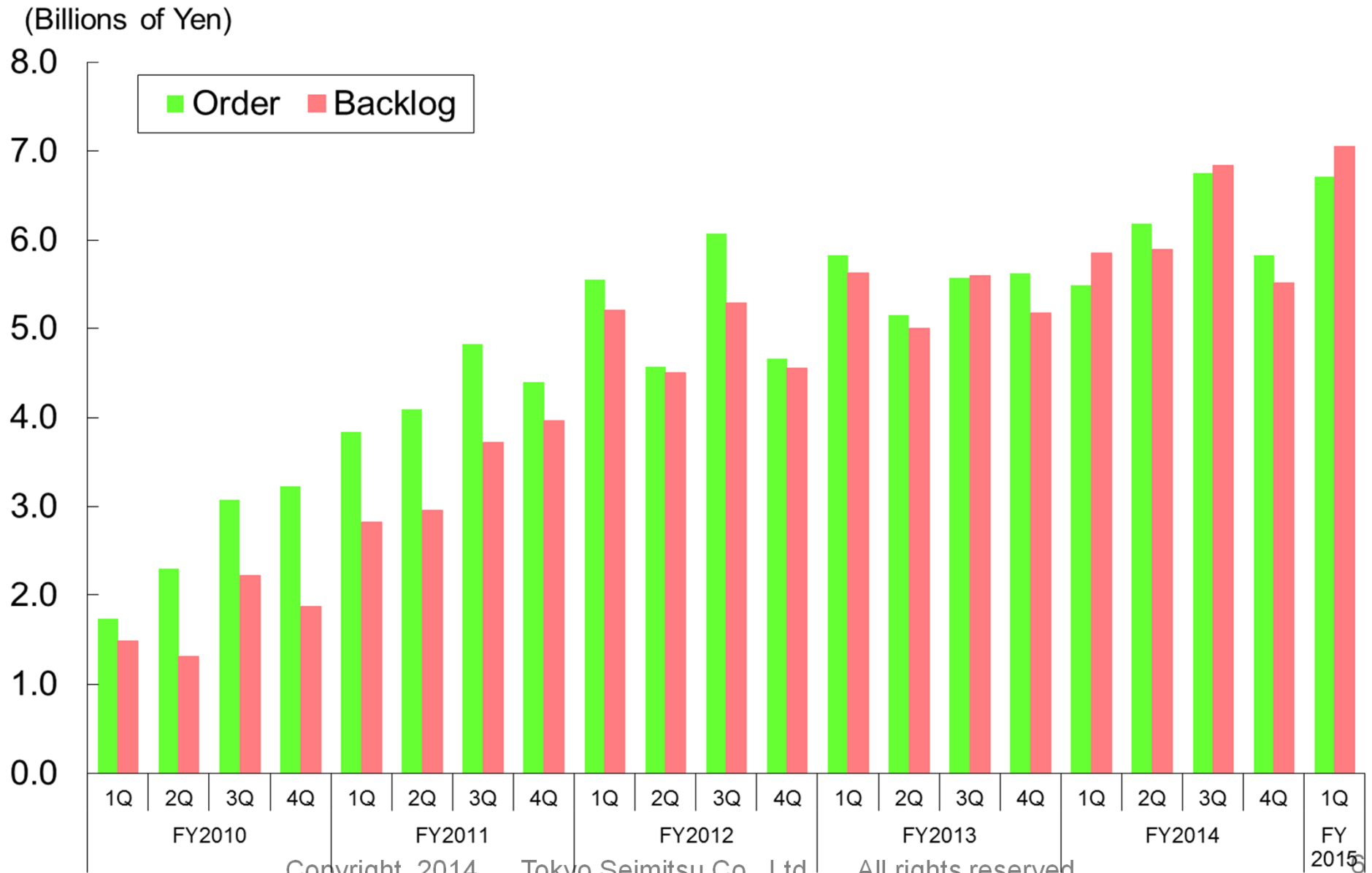


Metrology Segment – Business Trends





Metrology Segment – Order Status





FY2015 1st Quarter (June 2014) Balance Sheet

(Billions of Yen)

Assets	Mar/E	June/E	Diff.	Liabilities Net Assets	Mar/E	June/E	Diff.
	2014	2014			2014	2014	
Cash	20.4	22.5	+2.1	Accounts Payable	9.1	12.5	+3.4
Accounts Receivable	20.8	20.1	-0.7	Short term Debt	1.3	1.3	±0.0
Inventories	12.7	15.0	+2.3	Others	5.2	4.7	-0.4
Others	1.9	2.2	+0.3	Total Current Liabilities	15.6	18.6	+3.0
Total Current Assets	55.9	59.8	+3.9	Total Fixed Liabilities	2.3	2.4	+0.1
Fixed Assets	26.7	27.1	+0.4	Total Liabilities	17.9	21.0	+3.1
Total Assets	82.6	86.8	+4.3	Net Assets	64.7	65.8	+1.2
				Total (Int. bearing debt)	82.6 (2.5)	86.8 (2.3)	+4.3 (-0.2)



Forecast for FY2015 (April 2014 – March 2015)

(Billions of Yen Except dividend)	FY2015 forecast			Diff. from prev. forecast		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Sales	32.0	28.0	60.0	±0	±0	±0
Operating Income	5.3	4.1	9.4	±0	±0	±0
Ordinary Income	5.3	4.1	9.4	±0	±0	±0
Net Income	3.3	2.7	6.0	±0	±0	±0
Dividend per share	15 Yen	15 Yen	30 Yen	±0Yen	±0Yen	±0Yen

Previous announcement:
May 14th, 2014



Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



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