

TOKYO SEIMITSU CO., LTD.
Summary of FY2020/3 First Quarter
Business Results
(April 2019 to June 2019)

August 9th, 2019
TOKYO SEIMITSU CO., LTD.
Ticker Symbol: 7729.T

◆ Cautionary Statement with respect to Forward-Looking Statements

- This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- As a result, future outcomes may differ from those projected in this presentation.

◆ Wordings and Data in presentation

- Unless otherwise noted, “**SPE**” denotes our Semiconductor Production Equipment Business Segment, “**Metrology** (or **Metr.**)” denotes our Metrology Business Segment, and “**Net Profit**” denotes “Net Profit attributable to the owners of the parent”.
- Information listed in this presentation is summarized in Billions of Yen or percentage except as otherwise noted. As a result, there may be a case where the total of individual amount and total amounts in each matter may differ.

◆ Audit procedure

- This presentation is not subject to audit procedures.

FY2020/3 1Q (Apr.-Jun. 2019) Business Results



(Billions of Yen)

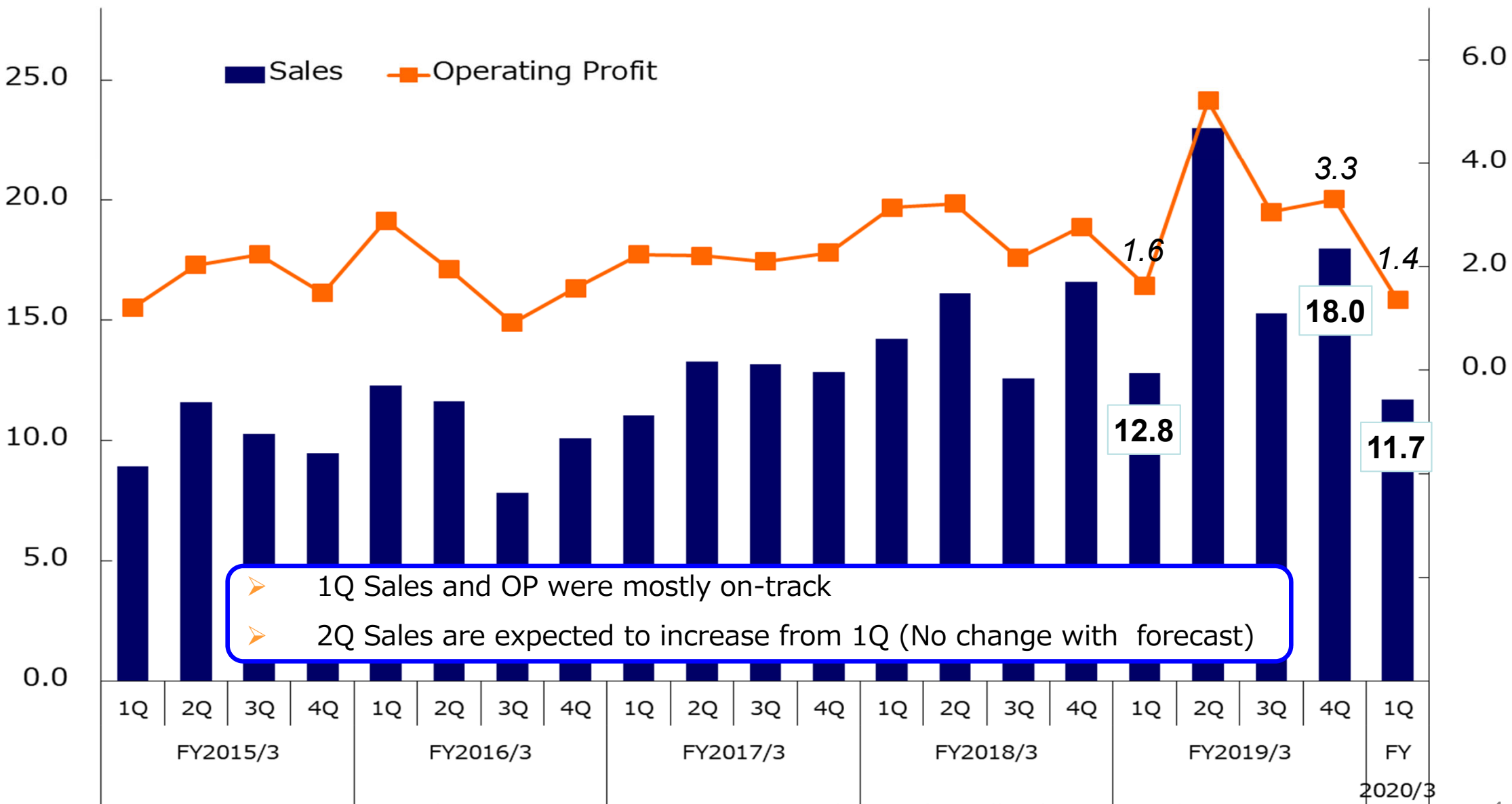
	FY2019/3				FY2020/3		
	1Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	19.8	31.4	23.7	26.6	18.0	-32%	-9%
SPE Segment	12.8	23.0	15.3	18.0	11.7	-35%	-9%
Metrology Segment	7.0	8.4	8.4	8.6	6.3	-27%	-10%
Operating Profit	3.1	7.1	4.8	5.2	1.8	-65%	-42%
SPE	1.6	5.2	3.1	3.3	1.4	-59%	-17%
OP Margin	13%	23%	20%	18%	12%	-	-
Metrology	1.5	1.9	1.7	1.9	0.4	-77%	-70%
OP Margin	21%	23%	21%	22%	7%	-	-
Recurring Profit	3.4	7.4	4.8	5.2	1.9	-64%	-44%
Net Profit	2.6	5.3	3.5	3.3	1.4	-57%	-45%

SPE - Sales and OP



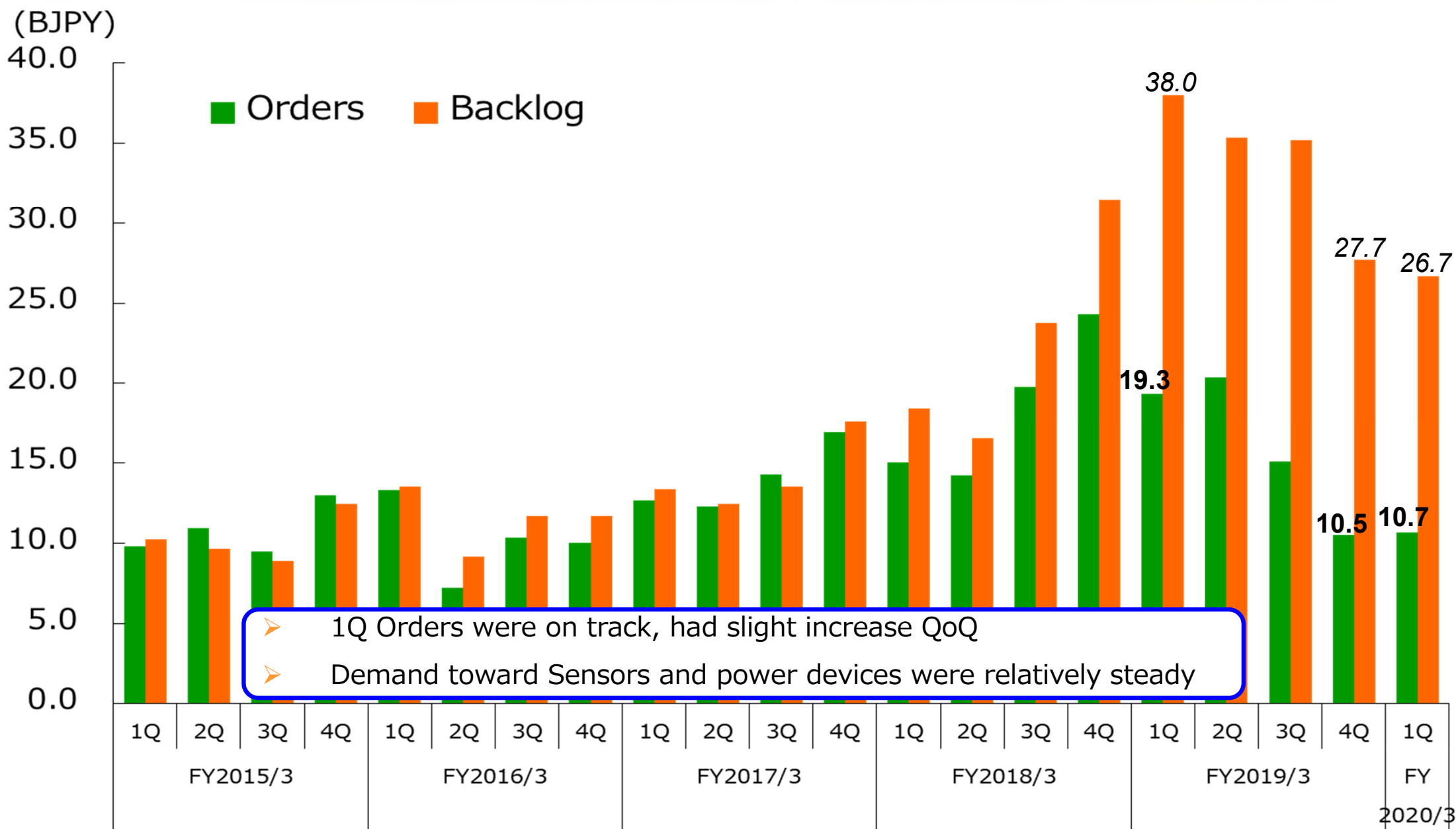
Sales (BJPY)

Operating Profit (BJPY)

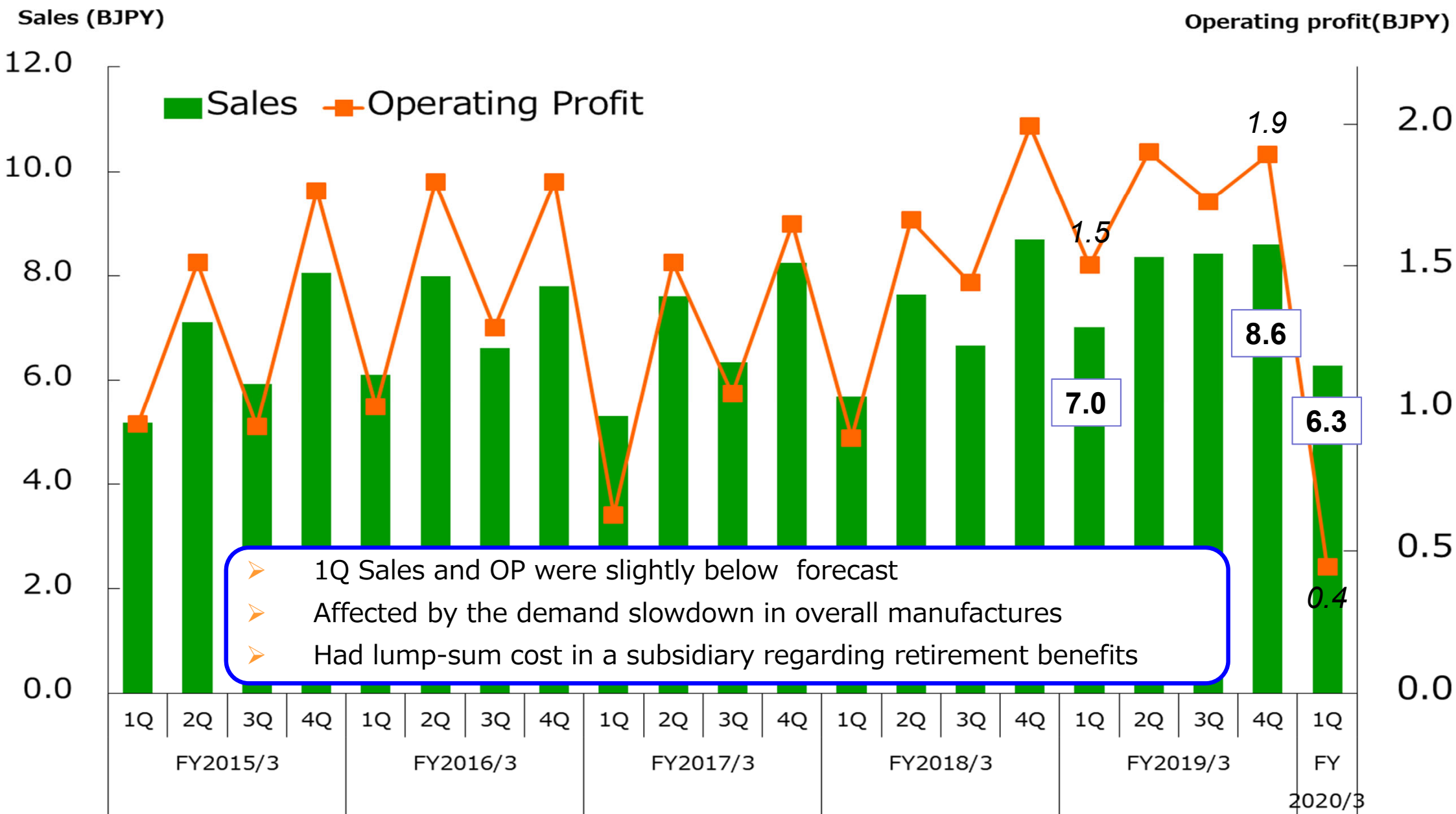


- 1Q Sales and OP were mostly on-track
- 2Q Sales are expected to increase from 1Q (No change with forecast)

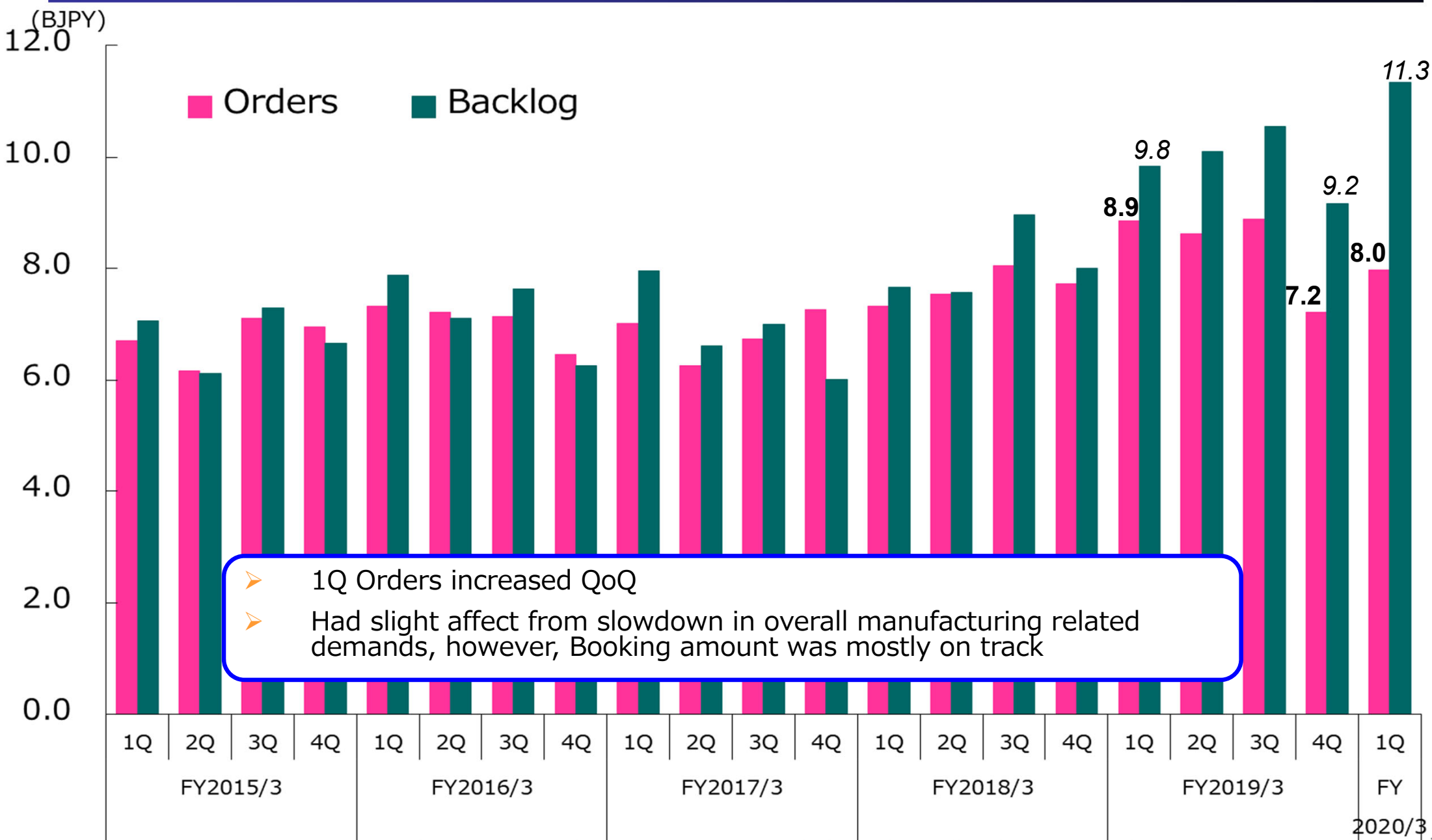
SPE - Order and Backlog



Metrology - Sales and OP



Metrology - Order and Backlog

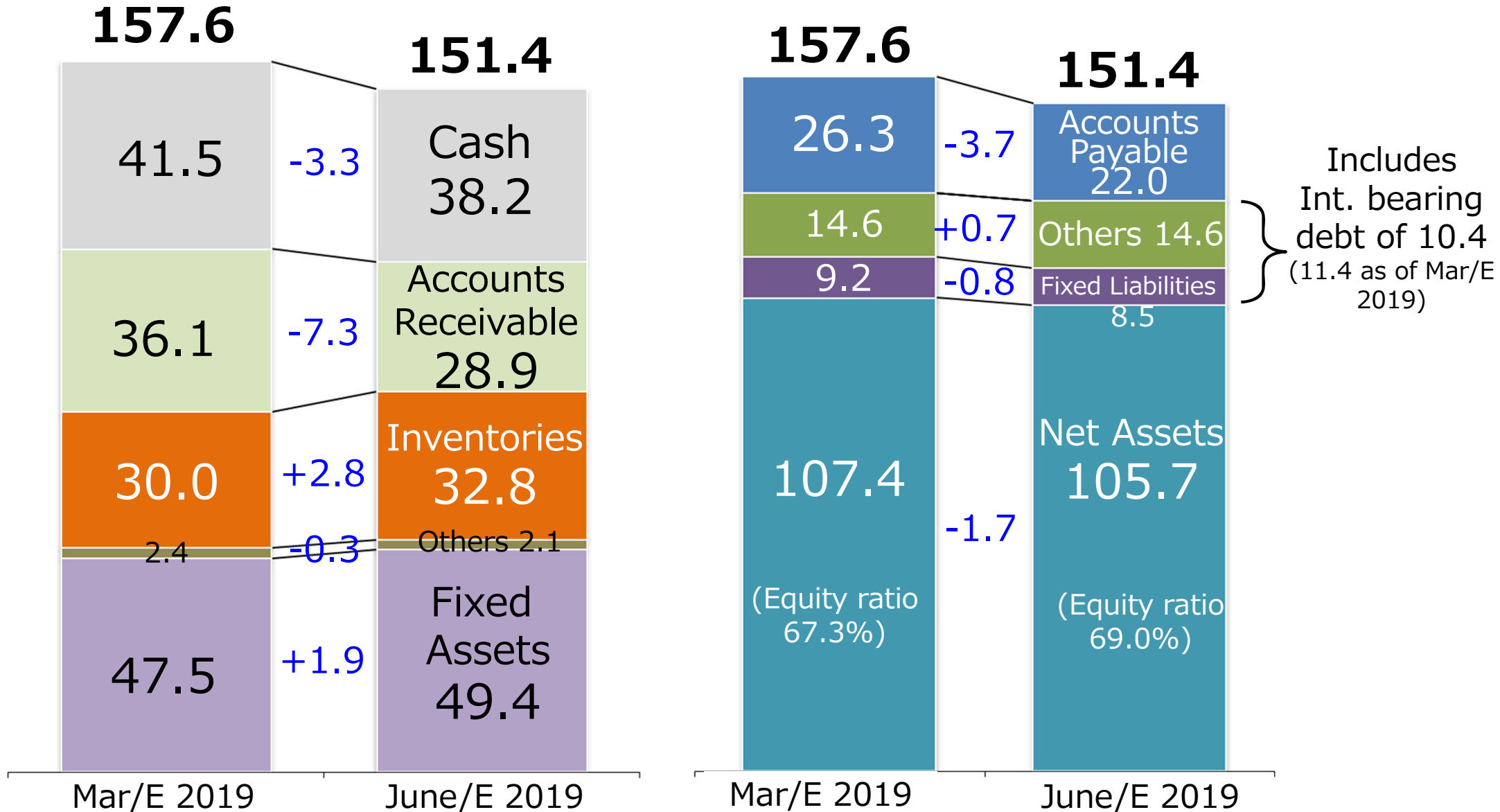


FY2020/3 1Q(June 2019) Balance Sheet

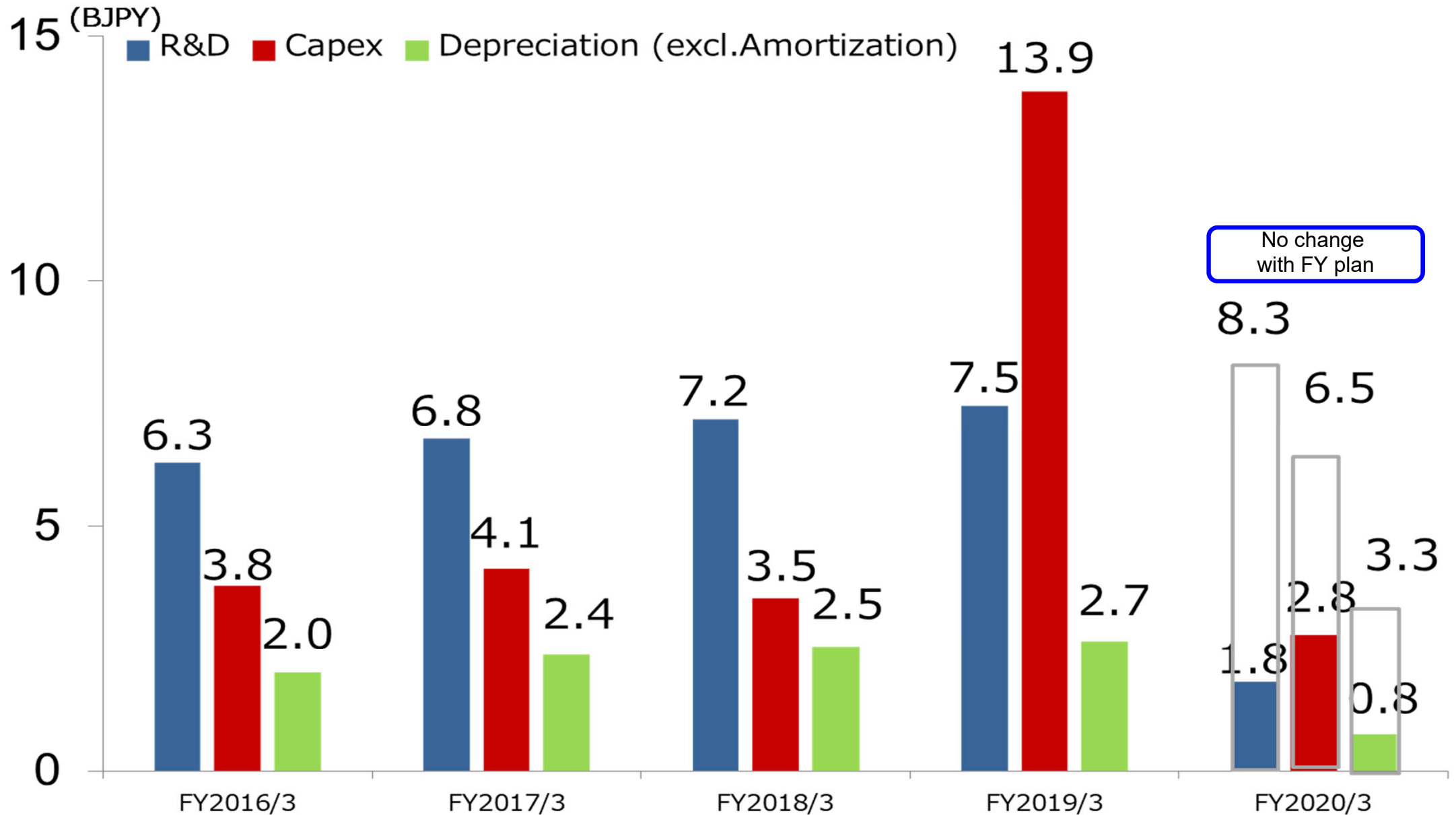


Assets (Billions of Yen)

Liabilities, Net Assets (Billions of Yen)



R&D, Capex, Depreciation



Forecast for FY2020/3



(Billions of Yen)	FY2020/3	
	1H Forecast	Full Year Forecast
Sales	43.0	88.0
SPE	27.5	55.0
Metrology	15.5	33.0
Operating Profit	5.9	12.5
Recurring Profit	5.9	12.5
Net Profit	4.2	9.0
Dividend per share	76Yen	

- There are no revisions with the Forecast for FY2020/3 1H and FY, previously announced on May 14th, 2019.



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