

Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31st, 2018 (FY2018/3)

August 10th, 2017

Tokyo Seimitsu Co., Ltd.

Ticker Symbol: 7729.T

◆ Cautionary Statement with respect to Forward-Looking Statements

- This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- As a result, future outcomes may differ from those projected in this presentation.

◆ Data in presentation

- Information of amount and ratio listed in this presentation is summarized in Billions of Yen or percentage except as otherwise noted. As a result, there may be a case where the total of individual amount and total amounts in each matter may differ.

◆ Audit procedure

- This presentation is not subject to audit procedures.

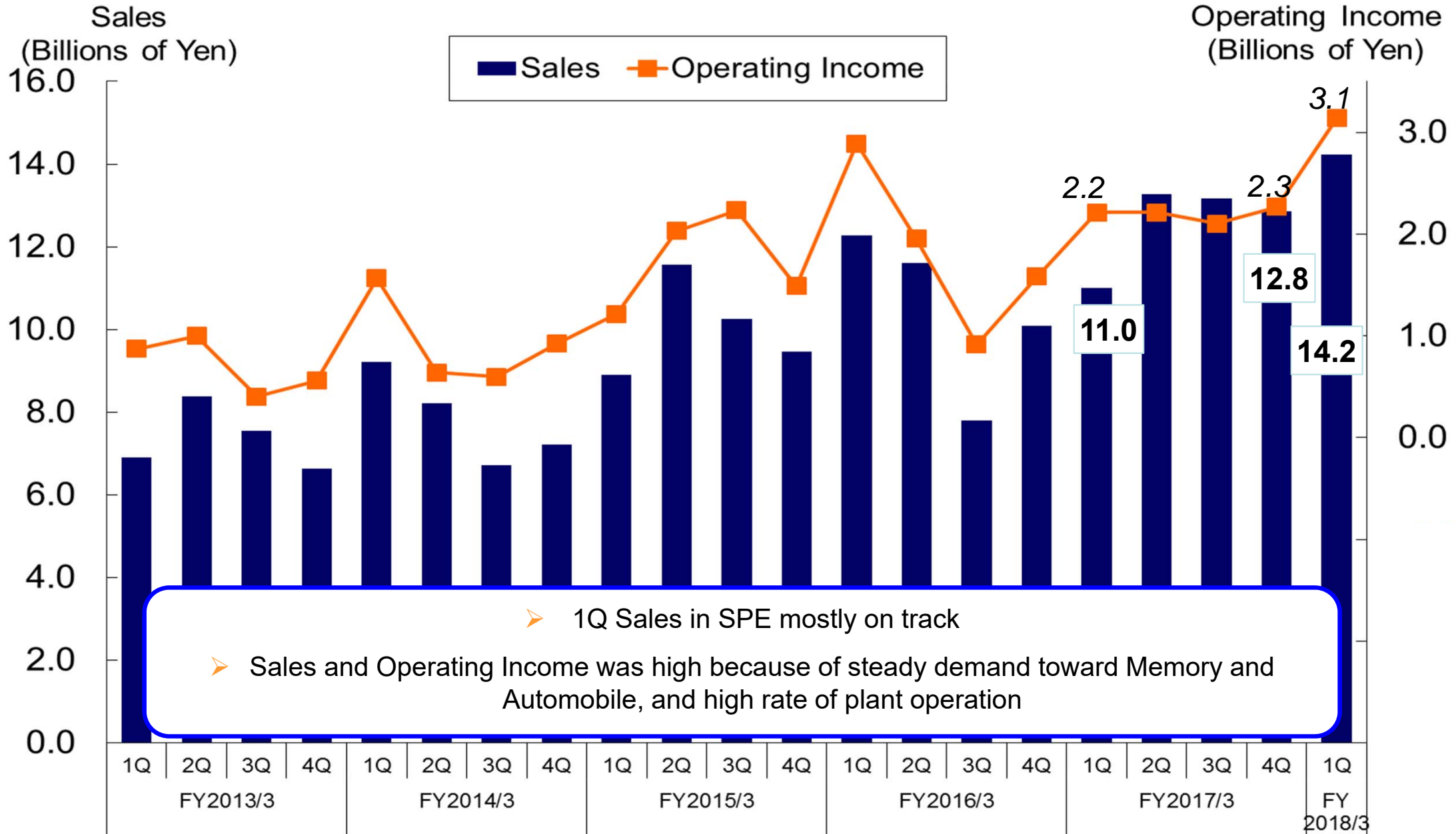


FY2018/3 1st Quarter(April – June 2017) Business Results

(Billions of Yen)	FY2017/3				FY2018/3		
	1Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	16.3	20.9	19.5	21.1	19.9	-6%	+22%
SPE Segment	11.0	13.3	13.2	12.8	14.2	+11%	+29%
Metrology Segment	5.3	7.6	6.3	8.3	5.7	-31%	+7%
Operating Income	2.9	3.7	3.2	3.9	4.0	+3%	+41%
SPE	2.2	2.2	2.1	2.3	3.1	+38%	+40%
<i>Operating Income Ratio</i>	20%	17%	16%	18%	22%	-	-
Metrology	0.6	1.5	1.1	1.6	0.9	-46%	+43%
<i>Operating Income Ratio</i>	12%	20%	17%	20%	16%	-	-
Ordinary Income	2.6	3.7	3.5	4.1	4.1	+1%	+60%
Net Income Attributable to Owners of the Parent	1.9	2.8	1.4	3.9	2.9	-26%	+54%



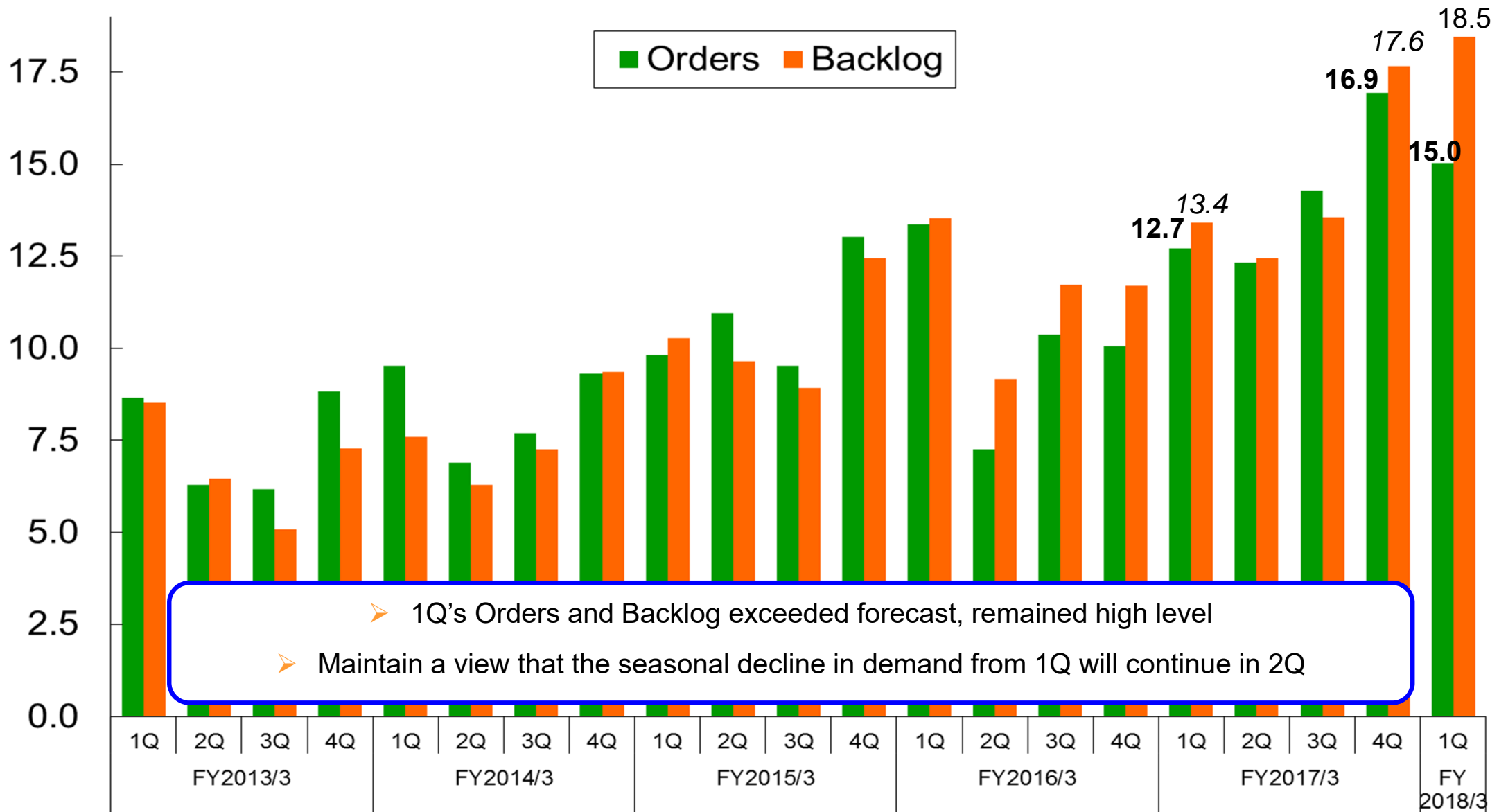
SPE Segment – Business Trends





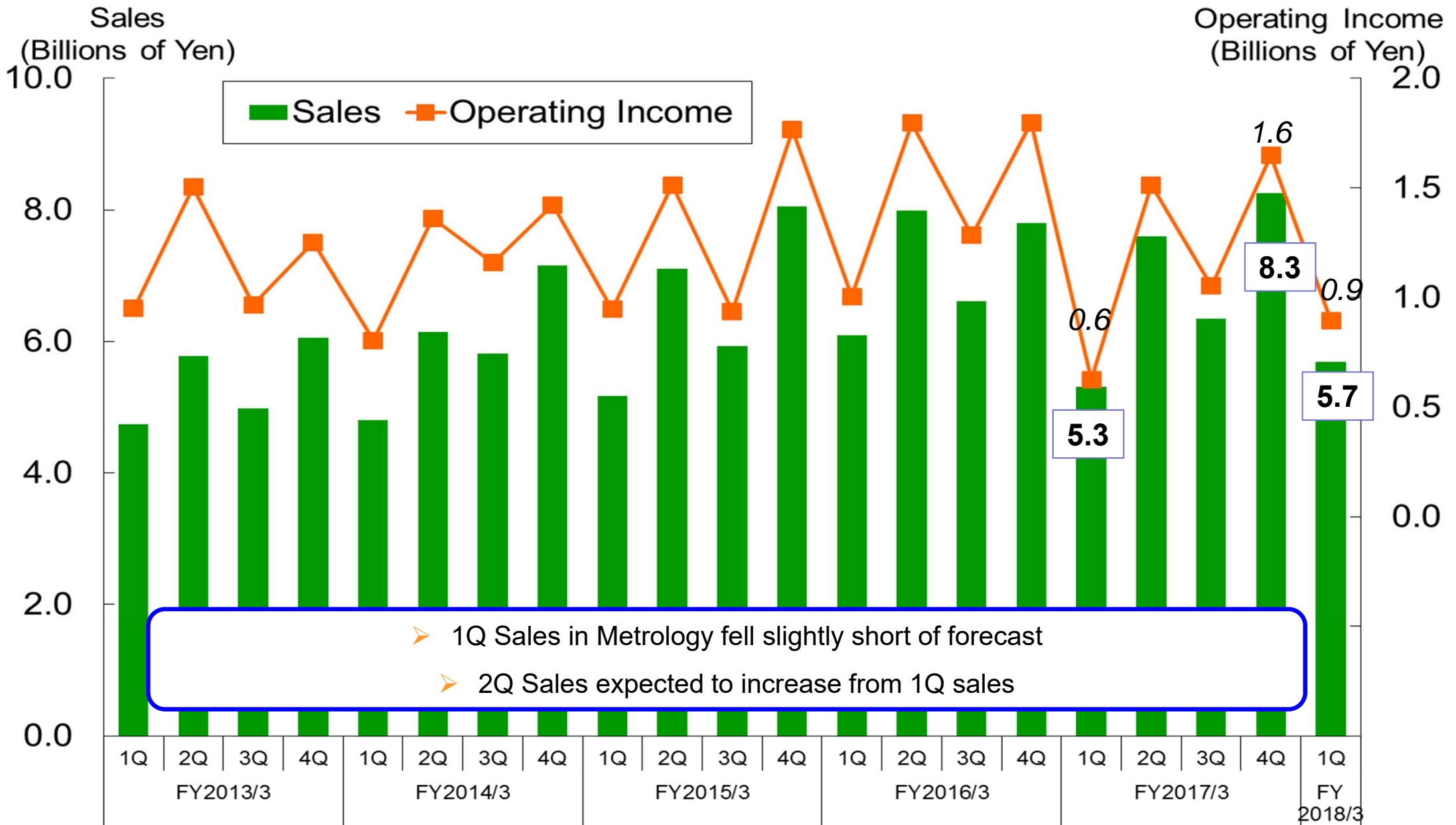
SPE Segment – Order Status

(Billions of Yen)





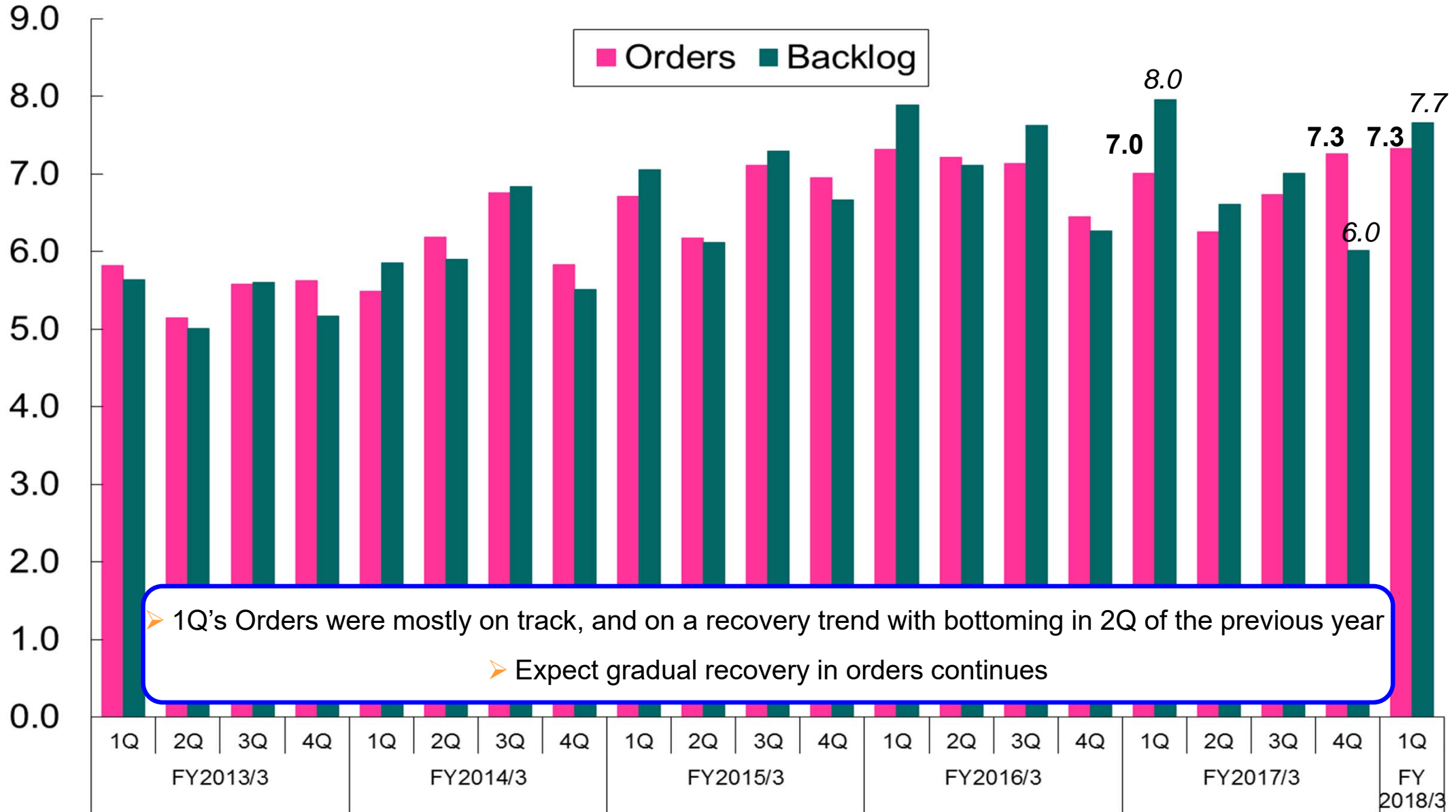
Metrology Segment – Business Trends





Metrology Segment – Order Status

(Billions of Yen)



➤ 1Q's Orders were mostly on track, and on a recovery trend with bottoming in 2Q of the previous year
 ➤ Expect gradual recovery in orders continues



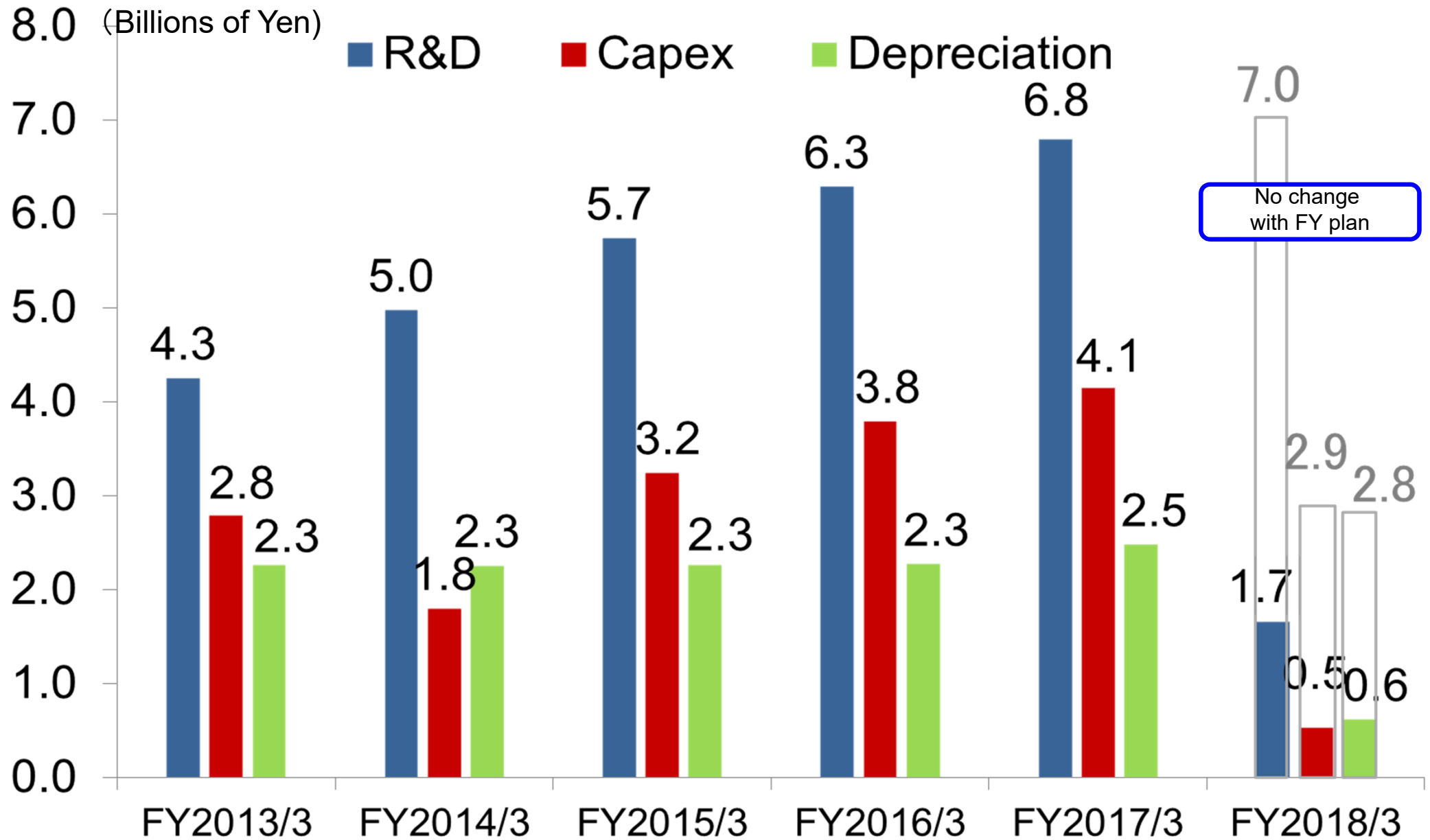
FY2018/3 1Q(June 2017) Balance Sheet

Assets (Billions of Yen)	Mar/E 2017	June/E 2017	Diff.	Liabilities, Net Assets (Billions of Yen)	Mar/E 2017	June/E 2017	Diff.
Cash	33.9	33.2	-0.6	Accounts Payable (*2)	15.8	18.0	+2.2
Accounts Receivable (*1)	28.4	28.6	+0.2	Short term Debt	1.3	1.3	+0.0
Inventories	17.3	20.0	+2.7	Others	9.5	7.1	-2.4
Others	3.2	2.2	-1.0	Total Current Liabilities	26.6	26.4	-0.2
Total Current Assets	82.8	84.1	+1.3	Total Fixed Liabilities	0.7	0.7	+0.0
Fixed Assets	31.7	31.8	+0.1	Total Liabilities	27.3	27.1	-0.2
Total Assets	114.5	115.9	+1.4	Net Assets	87.2	88.8	+1.6
				Total (Int. bearing debt)	114.5 (1.3)	115.9 (1.3)	+1.4 (+0.0)

(*1) Incl. Trade notes and Electronically Recorded Monetary Claims (*2) Incl. Trade notes and Electronically recorded obligations-operating



R&D, Capex & Depreciation





Forecast for FY2018/3 (April 2017 – March 2018)

(Billions of Yen except dividend)	FY2018/3		Diff. from prev. forecast	
	1H Forecast	Full Year Forecast	1H Forecast	Full Year Forecast
Sales	42.3	79.0	±0.0	±0.0
Operating Income	7.8	14.0	±0.0	±0.0
Ordinary Income	7.8	14.0	±0.0	±0.0
Net Income attributable to Owners of the parent	5.6	10.0	±0.0	±0.0
Dividend per share	72 Yen		±0 Yen	

- **There are no revisions to the Forecast for FY2018/3 1H and FY, previously announced on May 12th, 2017.**



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