



Summary of FY2014 First Quarter Business Results (April 2013 to June 2013)

**August 12th, 2013
Tokyo Seimitsu Co., Ltd.**



FY2014 1st Quarter (April 2013 – June 2013) Consolidated Business Result

(Billions of Yen)	FY2013	FY2014	
	1 st quarter	1 st quarter	YoY
Sales	11.6	14.0	+20%
Semiconductor	6.9	9.2	+34%
Metrology	4.7	4.8	+1%
Operating Income	1.8	2.4	+30%
Semiconductor	0.9	1.6	+79%
<i>Operating Income Ratio</i>	12.7%	17.0%	-
Metrology	0.9	0.8	-15%
<i>Operating Income Ratio</i>	20.0%	16.8%	-
Ordinary Income	1.9	2.6	+40%
Net Income	1.2	1.7	+34%

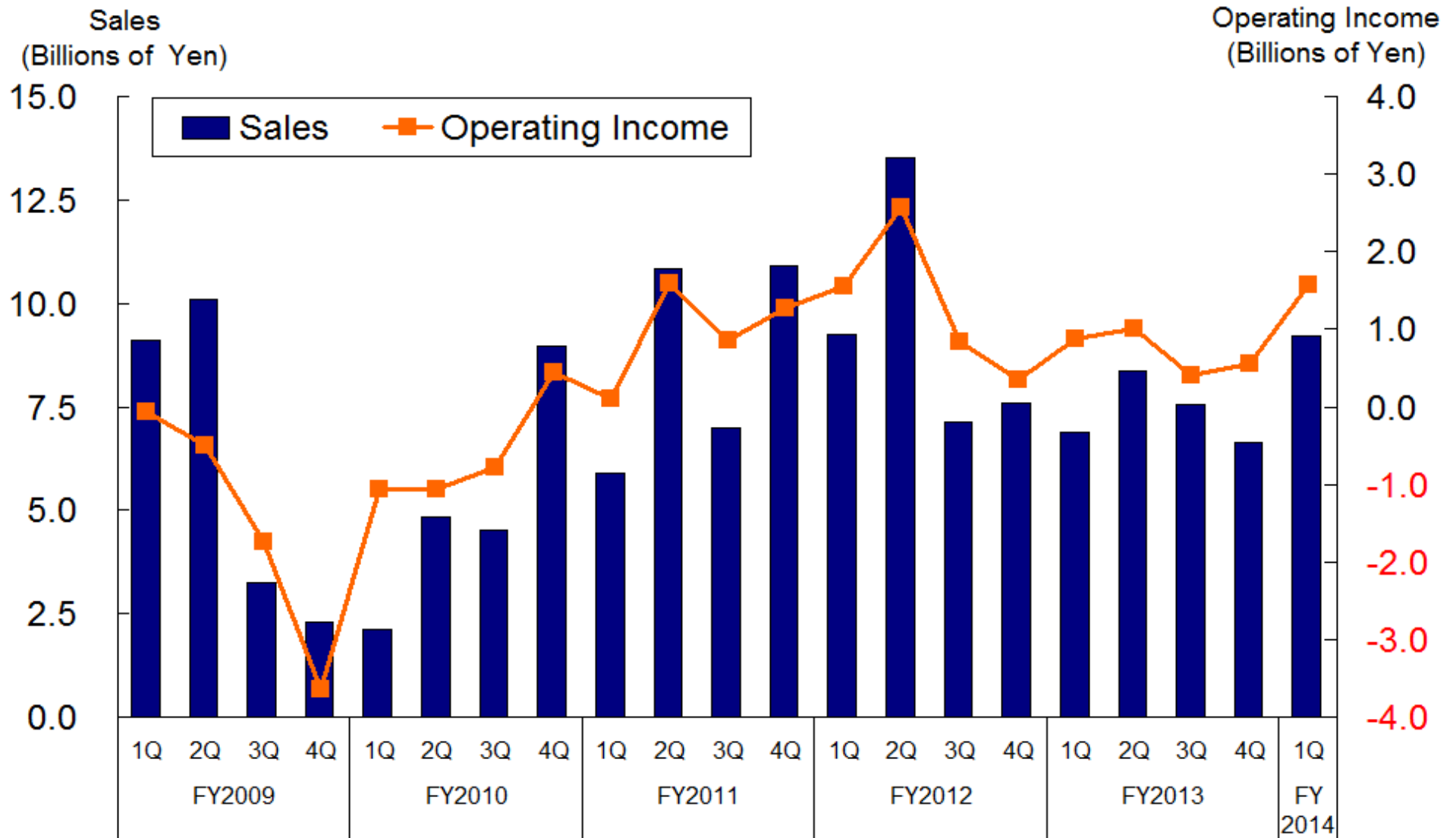


Quarterly-based Business Results

(Billions of Yen)	FY2013				FY2014		
	1Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	11.6	14.2	12.5	12.7	14.0	+10%	+20%
Semiconductor	6.9	8.4	7.5	6.6	9.2	+39%	+34%
Metrology	4.7	5.8	5.0	6.1	4.8	- 20%	+1%
Operating Income	1.8	2.5	1.4	1.8	2.4	+31%	+30%
Semiconductor	0.9	1.0	0.4	0.6	1.6	+181%	+79%
<i>Operating Income Ratio</i>	13%	12%	5%	8%	17%	-	-
Metrology	0.9	1.5	1.0	1.3	0.8	- 36 %	- 15%
<i>Operating Income Ratio</i>	20%	26%	19%	21%	17%	-	-
Ordinary Income	1.9	2.4	1.6	2.0	2.6	+31%	+40%
Net Income	1.2	0.0	1.1	1.6	1.7	+3%	+34%



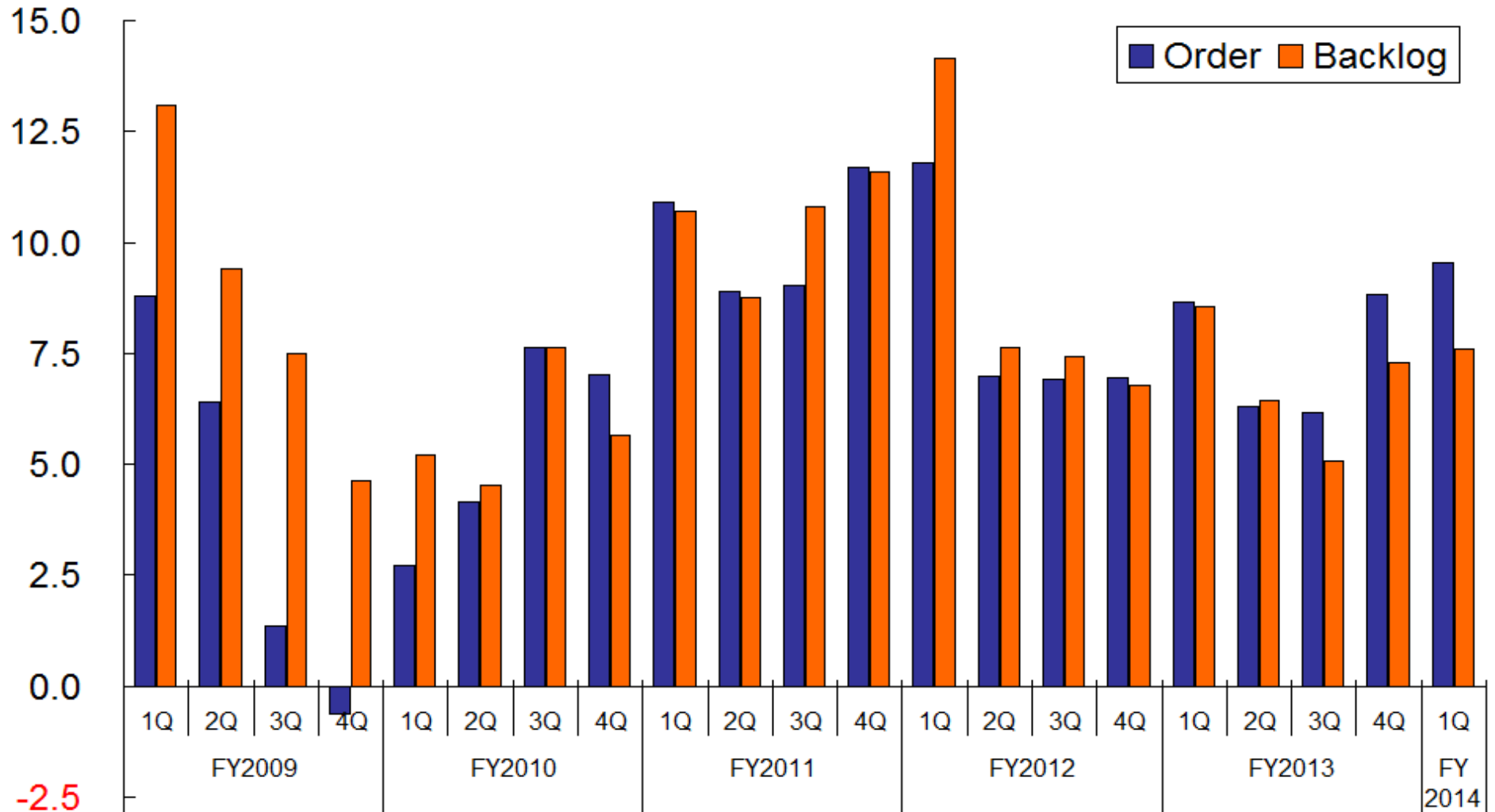
Trend of Semiconductor Business





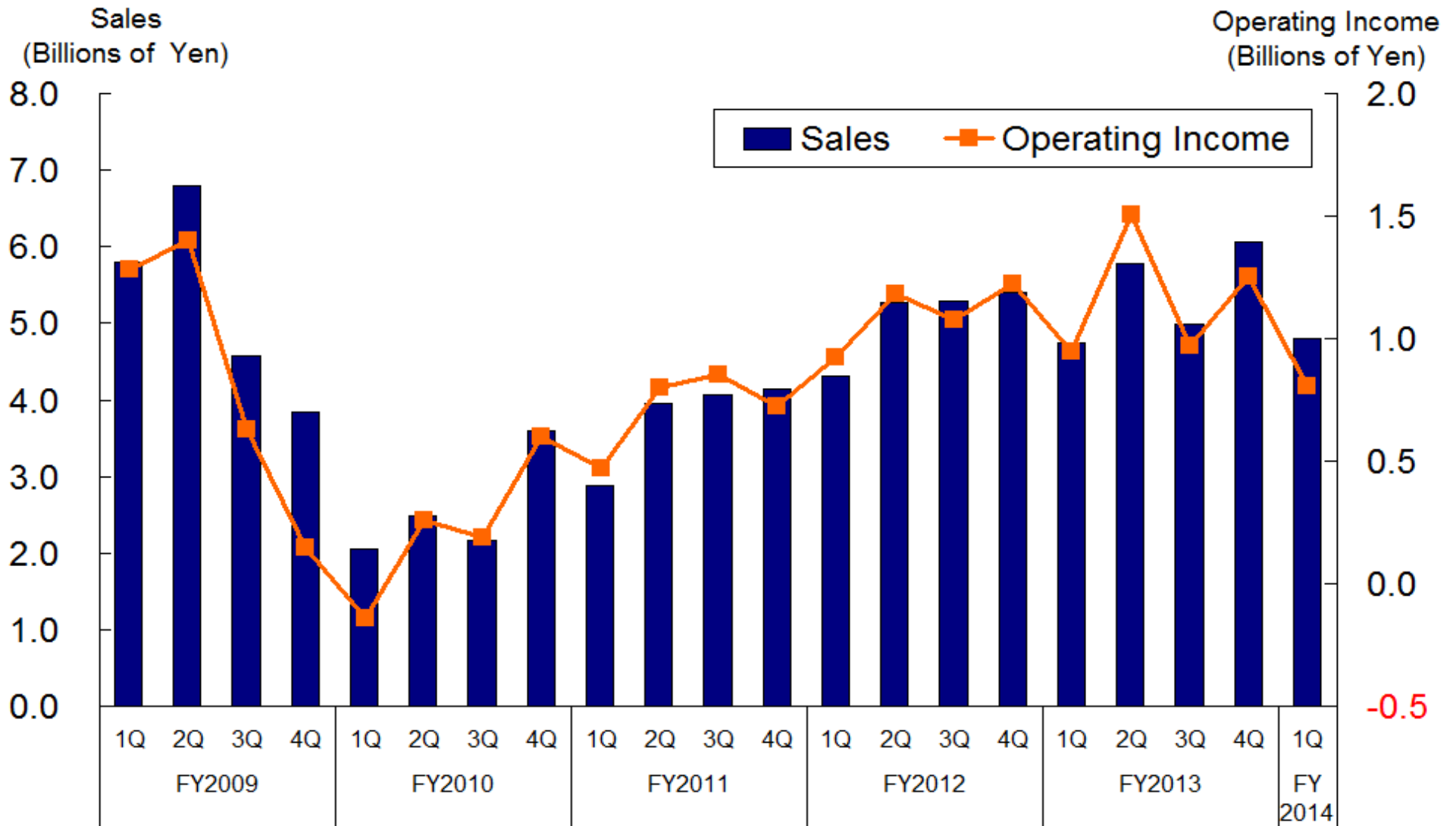
Order Status of Semiconductor Business

(Billions of Yen)





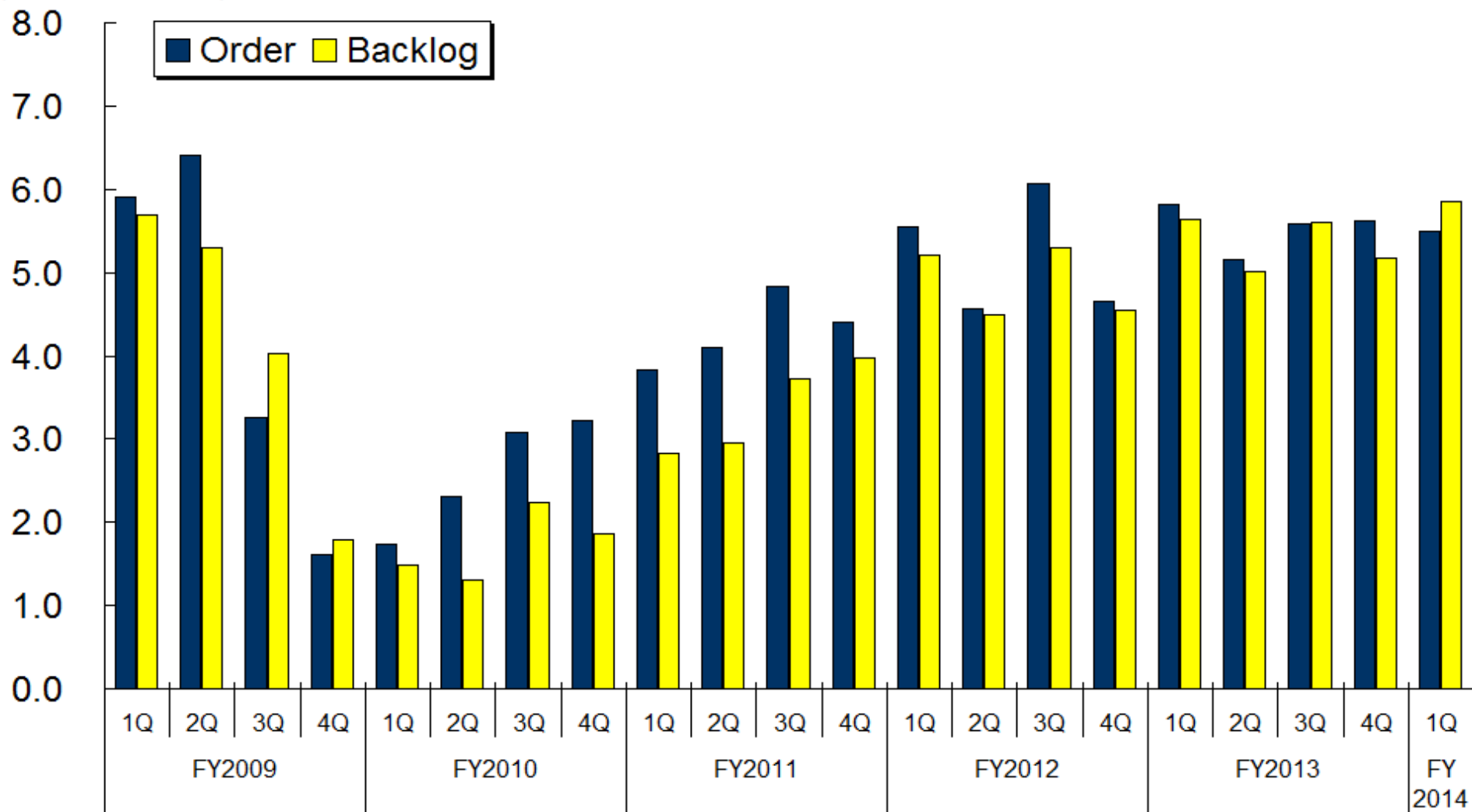
Trend of Metrology Business





Order Status of Metrology Business

(Billions of Yen)





FY2014 1st Quarter (June 2013) Balance Sheet

(Billions of Yen)

Assets	Mar/E	June/E	Diff.	Liabilities	Mar/E	June/E	Diff.
	2013	2013			2013	2013	
Cash	18.3	19.3	+1.0	Accounts Payable	9.3	9.9	+0.6
Accounts Receivable	16.3	17.9	+1.6	Debt (current)	1.3	1.3	±0.0
Inventories	14.2	13.7	-0.5	Others	6.8	5.6	-1.2
Others	3.0	2.0	-1.0	Total Current Liabilities	17.4	16.9	-0.6
Total Current Assets	51.8	53.0	+1.2	Total Fixed Liabilities	3.2	2.9	-0.3
Fixed Assets	26.1	26.3	+0.2	Total Liabilities	20.6	19.7	-0.8
Total Assets	77.9	79.3	+1.4	Net Assets	57.3	59.6	+2.3
				Total (Int. bearing debt)	77.9 (5.0)	79.3 (3.5)	+1.4 (-1.5)



Forecast for FY2014 (April 2013 – March 2014)

Unit: Billions of Yen

	FY2014		
	1st Half	2nd Half	Full Year
Sales	27.0	27.0	54.0
Operating Income	4.0	4.0	8.0
Ordinary Income	4.0	4.0	8.0
Net Income	2.4	2.8	5.2
Dividend per share	10 Yen	To be announced	To be announced

Changes from previous forecast		
1st Half	2nd Half	Full Year
±0.0	±0.0	±0.0
±0.0	±0.0	±0.0
±0.0	±0.0	±0.0
±0.0	±0.0	±0.0
±0Yen	-	-

Previous forecast announcement:
May 15th, 2013



Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data contains “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



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