

TOKYO SEIMITSU CO., LTD. Summary of FY2020/3 First Quarter **Business Results** (April 2019 to June 2019)

August 9th, 2019 TOKYO SEIMITSU CO., LTD. Ticker Symbol: 7729.T



Cautionary Statement with respect to Forward-Looking Statements

- This presentation data contains "forward-looking statements" that are based on current best available information and policies.
- There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company's results in the future.
- As a result, future outcomes may differ from those projected in this presentation.

Wordings and Data in presentation

- Unless otherwise noted, "SPE" denotes our Semiconductor Production Equipment Business Segment, "Metrology (or Metr.)" denotes our Metrology Business Segment, and "Net Profit" denotes "Net Profit attributable to the owners of the parent".
- Information listed in this presentation is summarized in Billions of Yen or percentage except as otherwise noted. As a result, there may be a case where the total of individual amount and total amounts in each matter may differ.

Audit procedure

This presentation is not subject to audit procedures.

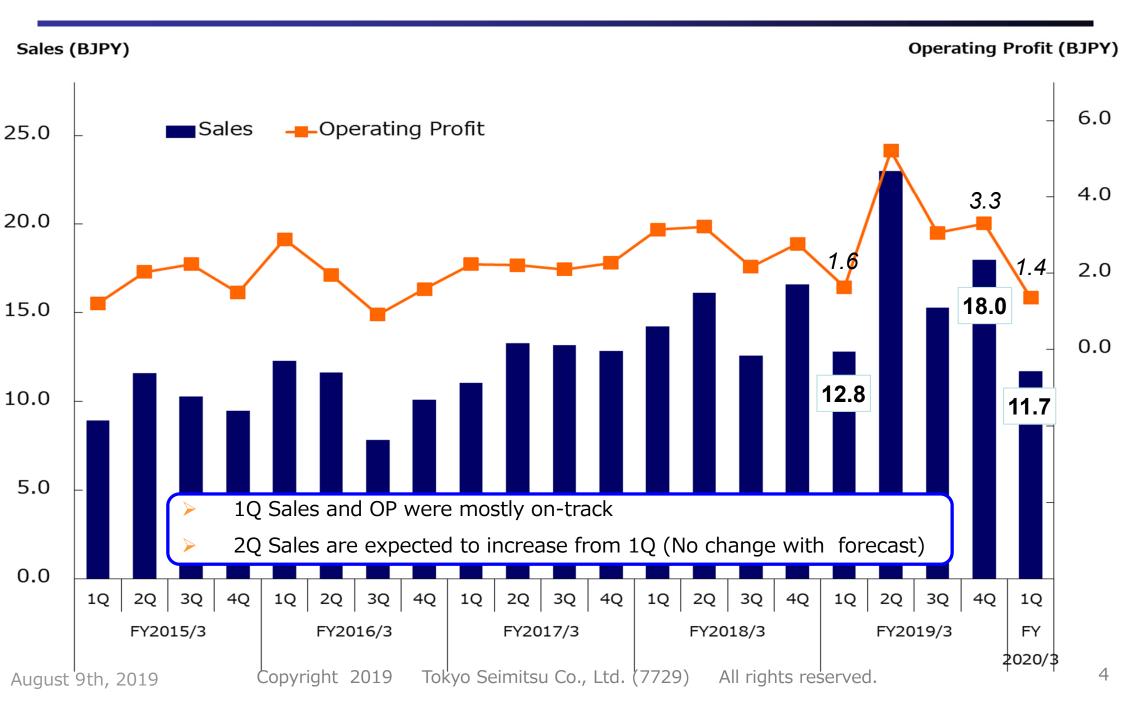
FY2020/3 1Q (Apr.-Jun. 2019) Business Results



(Billions of Yen)	FY2019/3				FY2020/3		
	1 Q	2Q	3Q	4Q	1Q	QoQ(%)	YoY(%)
Sales	19.8	31.4	23.7	26.6	18.0	-32%	-9%
SPE Segment	12.8	23.0	15.3	18.0	11.7	-35%	-9%
Metrology Segment	7.0	8.4	8.4	8.6	6.3	-27%	-10%
Operating Profit	3.1	7.1	4.8	5.2	1.8	-65%	-42%
SPE	1.6	5.2	3.1	3.3	1.4	-59%	-17%
OP Margin	13%	23%	20%	18%	12%	-	-
Metrology	1.5	1.9	1.7	1.9	0.4	-77%	-70%
OP Margin	21%	23%	21%	22%	7%	-	-
Recurring Profit	3.4	7.4	4.8	5.2	1.9	-64%	-44%
Net Profit	2.6	5.3	3.5	3.3	1.4	-57%	-45%

SPE - Sales and OP

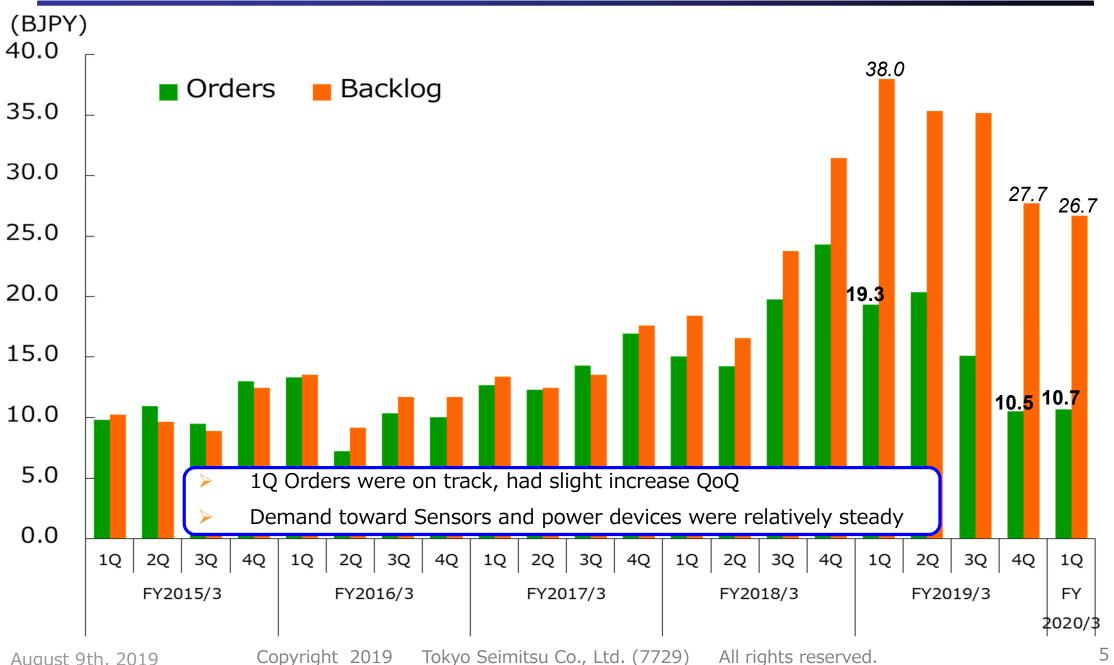




SPE - Order and Backlog

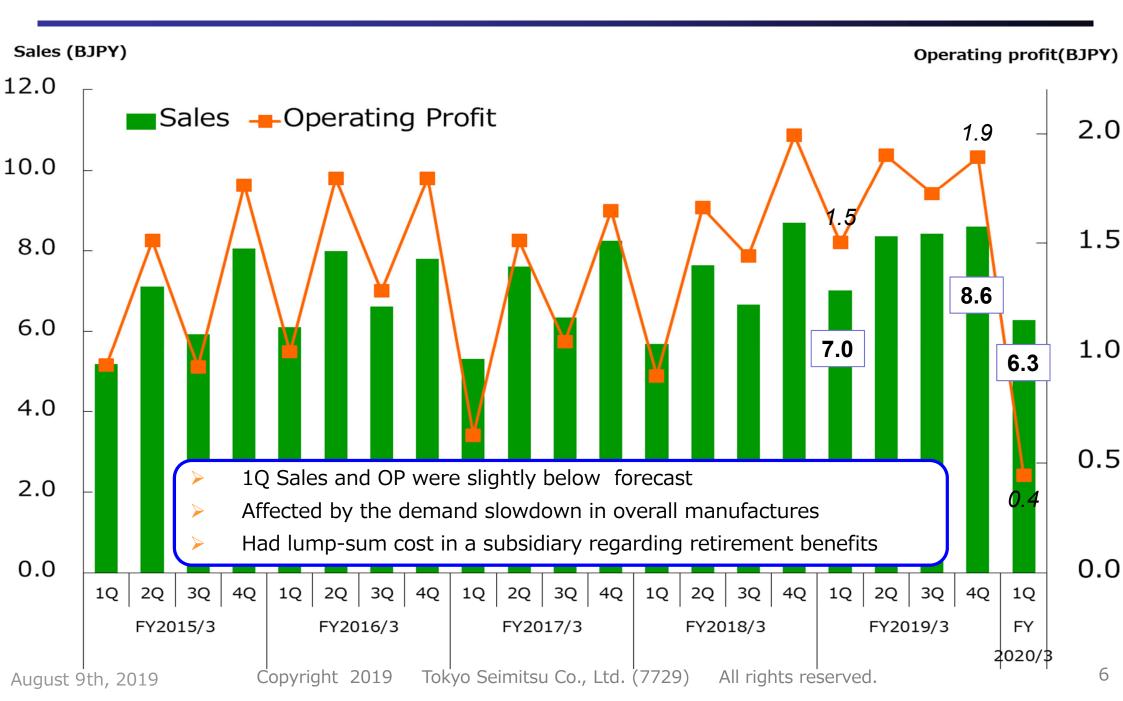
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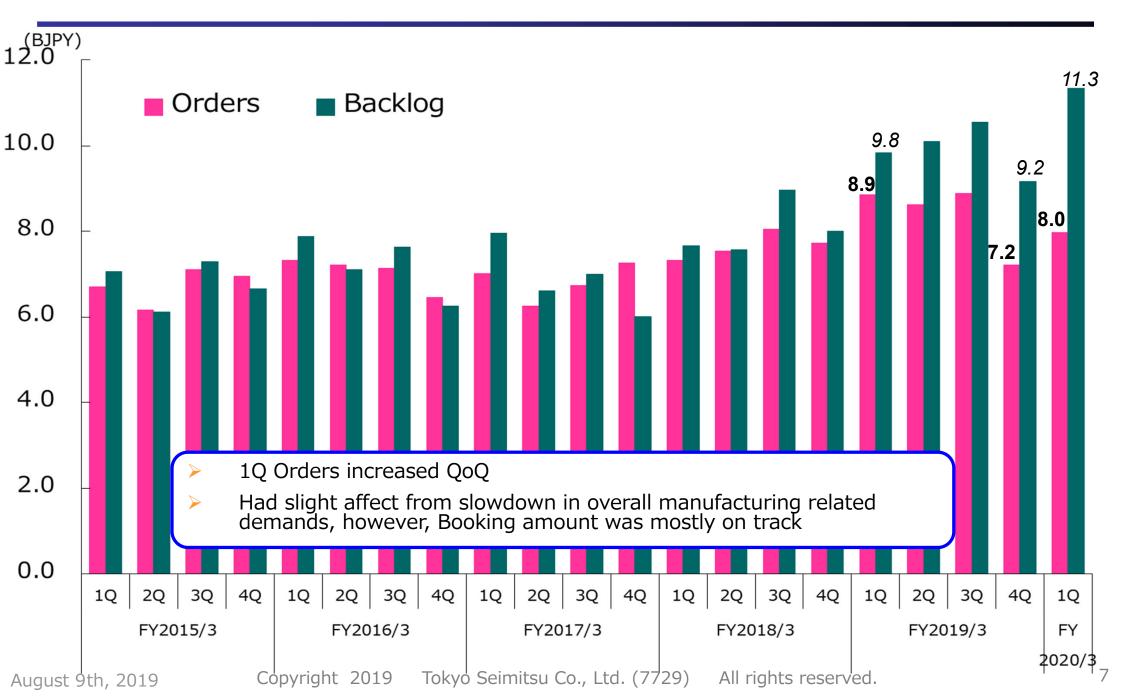
Metrology - Sales and OP





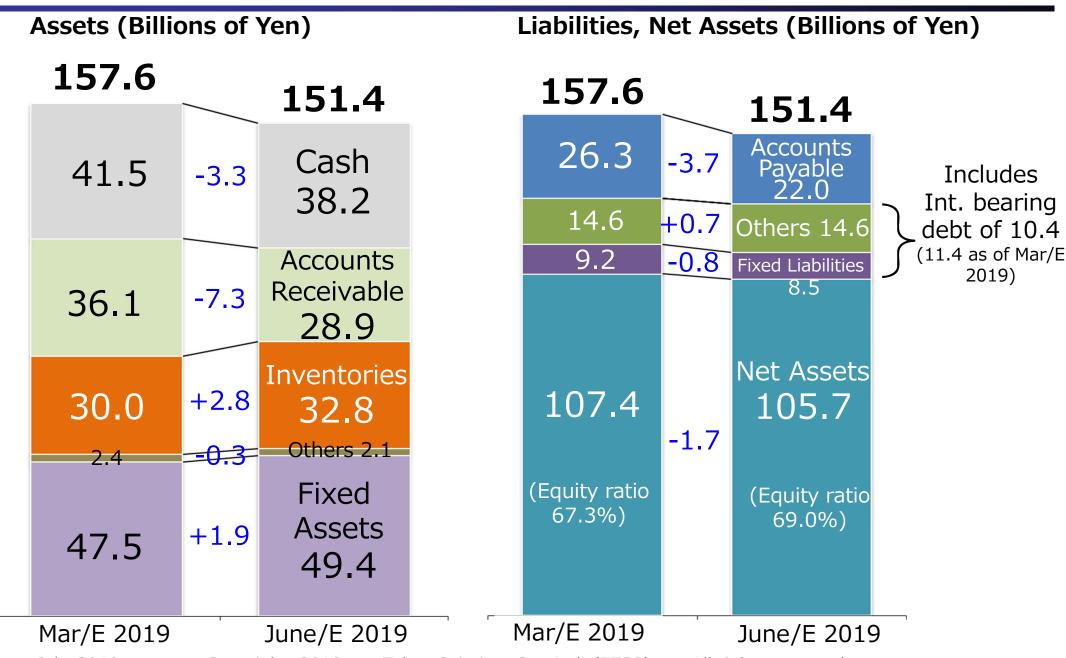
Metrology - Order and Backlog





FY2020/3 1Q(June 2019) Balance Sheet



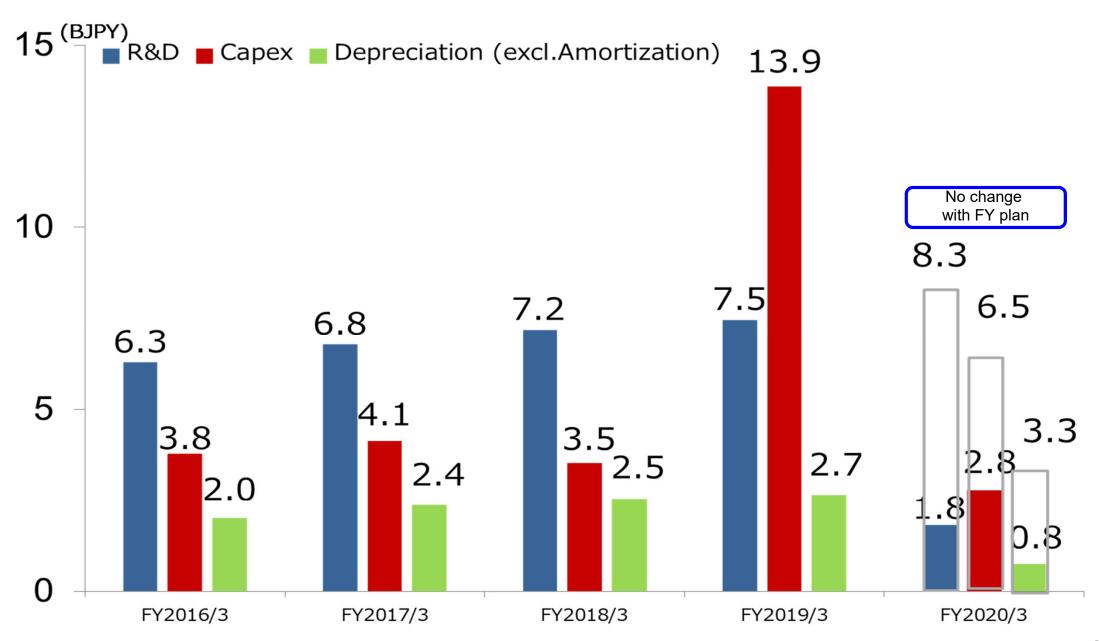


R&D, Capex, Depreciation

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August 9th, 2019





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Forecast for FY2020/3



(Billions of Yen)	FY2020/3				
(Billions of Ten)	1H Forecast	Full Year Forecast			
Sales	43.0	88.0			
SPE	27.5	55.0			
Metrology	15.5	33.0			
Operating Profit	5.9	12.5			
Recurring Profit	5.9	12.5			
Net Profit	4.2	9.0			
Dividend per share	76Yen				

There are no revisions with the Forecast for FY2020/3 1H and FY, previously announced on May 14th, 2019.



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