

TOKYO SEIMITSU CO., LTD.

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March 12th, 2021

**Notice regarding Receipt of Investigation Report from
Special Investigation Committee**

Company name: TOKYO SEIMITSU CO., LTD.
(Stock code: 7729, Tokyo Stock Exchange 1st Section)
Representative: Hitoshi Yoshida, President and CEO
Inquiries: Koichi Kawamura, Representative Director and CFO (Tel: +81-(0)42-642-1701)

As described in the announcement “Notice regarding Establishment of Special Investigation Committee, and Outline of Misconduct at Tokyo Seimitsu’s Consolidated Company” on February 8th, 2021, TOKYO SEIMITSU CO., LTD. (the Company) had established Special Investigation Committee (the Committee) consisting of external experts and an external corporate director to thoroughly clarify the whole truth of the misconducts confirmed at Tosei Engineering Corp, a fully owned consolidated subsidiary (the Subsidiary) which are (a) Embezzlement by former president of the Subsidiary, (b) Inappropriate transaction through collection of long overdue trade and accounts receivable, and (c) Improper allocation of outsourcing expenses (the Misconducts). Since then, the Committee has conducted thorough investigation.

As the Company received an investigation report (the Report) today. The following are announced accordingly.

1. Disclosure time of the Report

The Company received the Report from the Committee today.

The Report will be disclosed on March 15th, 2021 (in Japanese only) as partial nondisclosure treatment will be taken from the viewpoint of protection of personal information and confidential information.

2. Filing of Quarterly Securities Report for 3rd quarter of FY2021/3 and others

The Company will file Quarterly Securities Report for 3rd quarter of FY2021/3 (from October 1st, 2020 to December 31st, 2020) on March 15th, 2021 (extended due date).

The Company will not retroactively revise annual and/or quarterly securities reports for past fiscal years because it was judged that quantitative materiality of the Misconducts is insignificant in terms of past fiscal years. The Company, therefore, has resolved to make amendments to the consolidated financial statements for the 3rd quarter of FY2021/3 comprehensively. As a result, the Company will revise “Consolidated Financial Statements for the 3rd Quarter of the Fiscal Year Ending March 31st, 2021 (FY2021/3), Japan GAAP” announced on February 2nd, 2021 and will announce a revised statement on March 15th, 2021.

The Company expresses its most sincere apologies to shareholders, suppliers, customers, and all other stakeholders for any concern or inconvenience caused on this occasion.

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