

TOKYO SEIMITSU CO., LTD.

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Tokyo 192-8515 Japan
Tel: +81-(0)42-642-1701



May 18th, 2026

(Correction) “Earnings Conference for FY2026/3” and “Earnings Conference for FY2026/3 (with notes)”

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange, Prime Segment)

Representative: Ryuichi Kimura, President and CEO

Inquiries: Kimito Koizumi, Managing Executive Officer and CFO (Tel: +81-(0)42-642-1701)

Tokyo Seimitsu Co., Ltd. (the “Company”) hereby announces that there have been partial corrections made to the documents “Earnings Conference for FY2026/3” and “Earnings Conference for FY2026/3 (with notes)” released on May 13th, 2026.

1. Reasons and backgrounds for the partial correction

The Company hereby announces that certain errors were identified in the materials released on May 13th, 2026, and the Company has corrected them as follows.

2. Detail of Correction

Please refer to attached. Corrections are underlined.

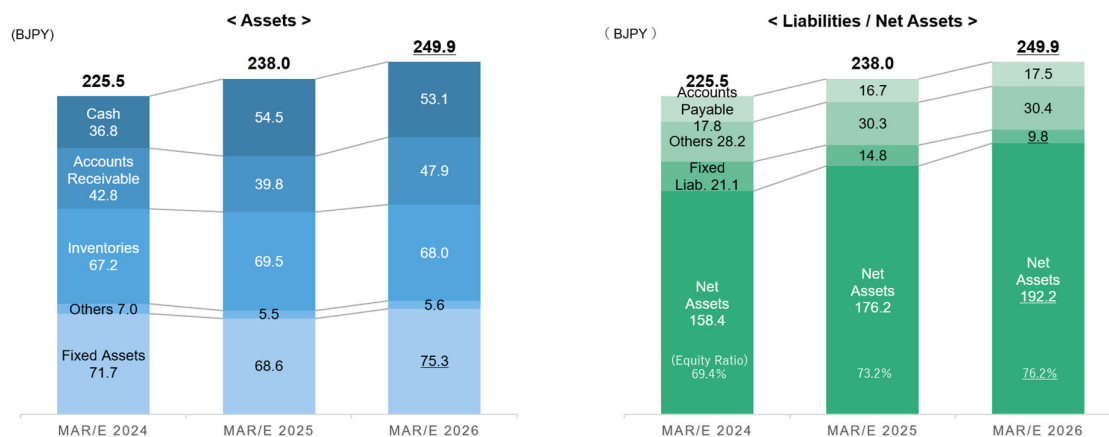
“Earnings Conference for FY2026/3”

(Page 7) Balance Sheet

<Before Correction>

Balance Sheet

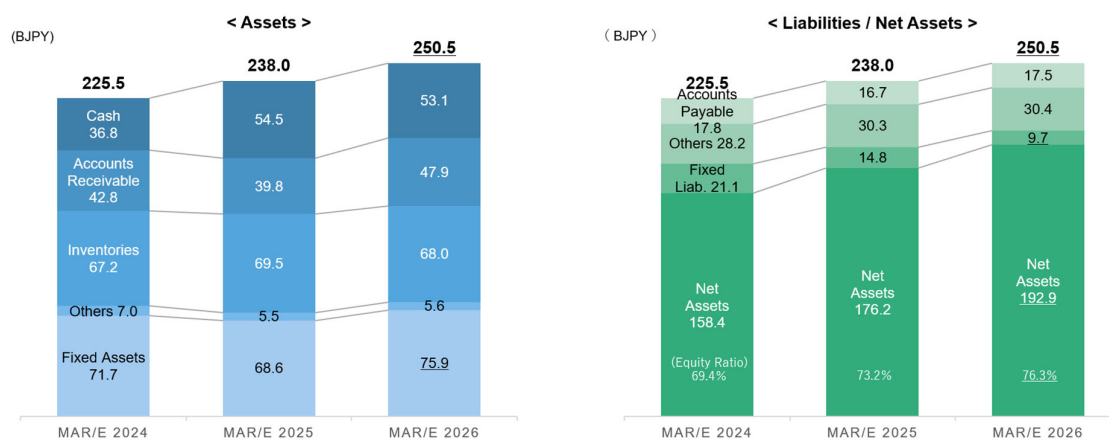
The fixed assets increased due to factory launch, as well as accounts receivable due to increase in sales



<After Correction>

Balance Sheet

The fixed assets increased due to factory launch, as well as accounts receivable due to increase in sales



<Before Correction>

Supplementary Data - 貸借対照表 / Balance Sheet

(百万円) (Million Yen)		2023年3月期 FY2023/3	2024年3月期 FY2024/3	2025年3月期 FY2025/3	2026年3月期 FY2026/3
流動資産 Current Assets	現金及び預金 Cash and cash equivalents	40,080	36,782	54,541	53,073
	売上債権※1 Accounts Receivable※1	43,403	42,801	39,809	47,877
	棚卸資産 Inventories	53,482	67,225	69,513	68,022
	その他 Others	7,005	7,022	5,477	5,634
	合計 Total	143,972	153,831	169,341	174,607
固定資産合計 Total Fixed Assets	65,060	71,693	68,610	75,309	
総資産 Total Assets	209,032	225,524	237,952	249,917	
流動負債 Current Liabilities	買入債務※2 Accounts Payable※2	22,359	17,845	16,665	17,529
	その他 Others	28,588	28,156	30,268	30,350
	合計 Total	50,947	46,002	46,933	47,879
固定負債合計 Total long-term liabilities	12,057	21,094	14,789	9,832	
負債合計 Total Liabilities	63,004	67,097	61,723	57,712	
純資産合計 Total Net Assets	146,028	158,427	176,229	192,205	
負債・純資産合計 Total Liabilities and Net Assets	209,032	225,524	237,952	249,917	
有利子負債合計 Total interest-bearing debt	14,191	25,171	20,084	14,713	
自己資本比率 Equity Ratio(%)	69.0%	69.4%	73.2%	76.2%	
自己資本利益率 ROE(%)	17.3%	12.9%	15.5%	13.6%	

※1: 電子記録債権、契約資産を含む
Incl. Electronically recorded monetary claims

※2: 電子記録債務を含む
Incl. Electronically recorded obligations-operating

<After Correction>

Supplementary Data - 貸借対照表 / Balance Sheet

(百万円) (Million Yen)		2023年3月期 FY2023/3	2024年3月期 FY2024/3	2025年3月期 FY2025/3	2026年3月期 FY2026/3
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	合計 Total	143,972	153,831	169,341	174,607
固定資産合計 Total Fixed Assets	65,060	71,693	68,610	75,925	
総資産 Total Assets	209,032	225,524	237,952	250,533	
流動負債 Current Liabilities	買入債務※2 Accounts Payable※2	22,359	17,845	16,665	17,529
	その他 Others	28,588	28,156	30,268	30,350
	合計 Total	50,947	46,002	46,933	47,879
固定負債合計 Total long-term liabilities	12,057	21,094	14,789	9,737	
負債合計 Total Liabilities	63,004	67,097	61,723	57,617	
純資産合計 Total Net Assets	146,028	158,427	176,229	192,916	
負債・純資産合計 Total Liabilities and Net Assets	209,032	225,524	237,952	250,533	
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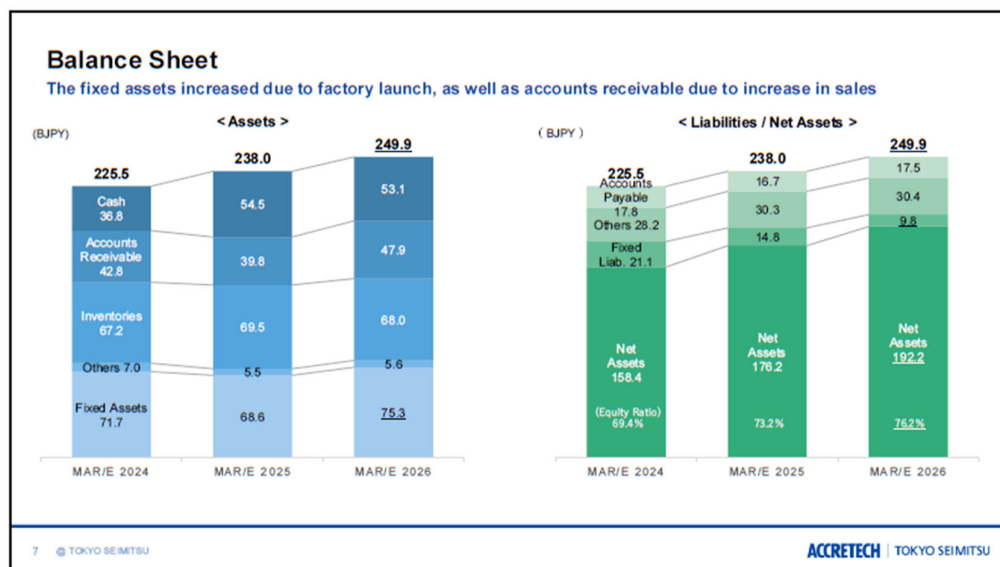
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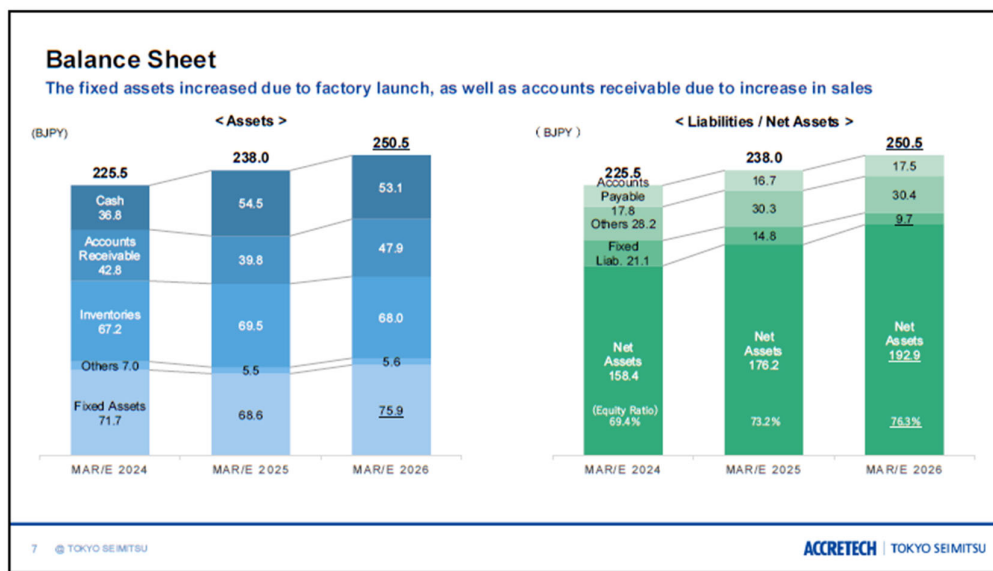
(Page 7) Balance Sheet

<Before Correction>



- Page 7 explains the balance sheet.
- Total assets at the end of March 2026 amounted to ¥249.9B.
- On the assets section on the left, fixed assets increased due to the completion of the Nagoya Plant in Aichi Prefecture, and accounts receivable also increased. Inventory and cash and deposits remained largely unchanged compared to the end of the previous fiscal year.
- On the right side, the liabilities and net assets section shows a decrease in liabilities due to the repayment of long-term debt.
- As a result, the equity ratio at the end of March was 76.2%.

<After Correction>



- Page 7 explains the balance sheet.
- Total assets at the end of March 2026 amounted to ¥250.5B.
- On the assets section on the left, fixed assets increased due to the completion of the Nagoya Plant in Aichi Prefecture, and accounts receivable also increased. Inventory and cash and deposits remained largely unchanged compared to the end of the previous fiscal year.
- On the right side, the liabilities and net assets section shows a decrease in liabilities due to the repayment of long-term debt.
- As a result, the equity ratio at the end of March was 76.3%.

<Before Correction>

Supplementary Data - 貸借対照表 / Balance Sheet					
(百万円) (Million Yen)		2023年3月期 FY2023/3	2024年3月期 FY2024/3	2025年3月期 FY2025/3	2026年3月期 FY2026/3
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 Incl. Electronically recorded monetary claims

※2. 電子記録簿類を含む
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<After Correction>

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